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PERANGKAAN GETAH BULANAN *MONTHLY RUBBER STATISTICS* MALAYSIA

MAC
MARCH

2016



Jabatan Perangkaan
MALAYSIA

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS, MALAYSIA

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PERANGKAAAN GETAH BULANAN
MONTHLY RUBBER STATISTICS
MALAYSIA

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Released on *12 May 2016*

JABATAN PERANGKAAAN MALAYSIA
DEPARTMENT OF STATISTICS, MALAYSIA

KATA PENGANTAR

Penerbitan ini memaparkan statistik pengeluaran, import, eksport, penggunaan domestik, stok, harga serta bilangan pekerja, gaji & upah dan produktiviti bagi estet getah berdasarkan Banci Getah Bulanan. Statistik ini merupakan petunjuk penting untuk dijadikan sebagai input dalam merancang, memantau dan menilai prestasi industri getah di Malaysia.

Penerbitan ini dikeluarkan secara bulanan dan dibahagikan kepada tiga bahagian iaitu ringkasan penemuan, jadual dan nota teknikal. Konsep dan definisi di dalam nota teknikal adalah untuk membantu pengguna memahami statistik yang diterbitkan.

Jabatan merakamkan setinggi-tinggi penghargaan atas kerjasama yang diberikan oleh semua pihak yang telah menyumbang dalam penyediaan penerbitan ini. Setiap maklum balas dan cadangan untuk menambah baik penerbitan ini pada masa akan datang amatlah dihargai.

DATUK DR. HAJI ABDUL RAHMAN HASAN

Ketua Perangkawan Malaysia

Mei 2016

PREFACE

This publication shows the statistics on production, imports, exports, domestic consumption, stock, prices and number of employees, salaries & wages and productivity of rubber estate based on Monthly Rubber Census. These statistics are important indicators to be used as inputs in planning, monitoring and evaluating the performance of rubber industry in Malaysia.

This publication is issued on a monthly basis and divided into three parts namely summary of findings, tables and technical notes. The concepts and definitions in the technical notes is to help users to understand the published statistics.

The Department gratefully acknowledges the cooperation rendered by all parties who have contributed in the preparation of this publication. Every feedback and suggestion towards improving future publication is highly appreciated.

DATUK DR. HAJI ABDUL RAHMAN HASAN

Chief Statistician, Malaysia

May 2016

KANDUNGAN

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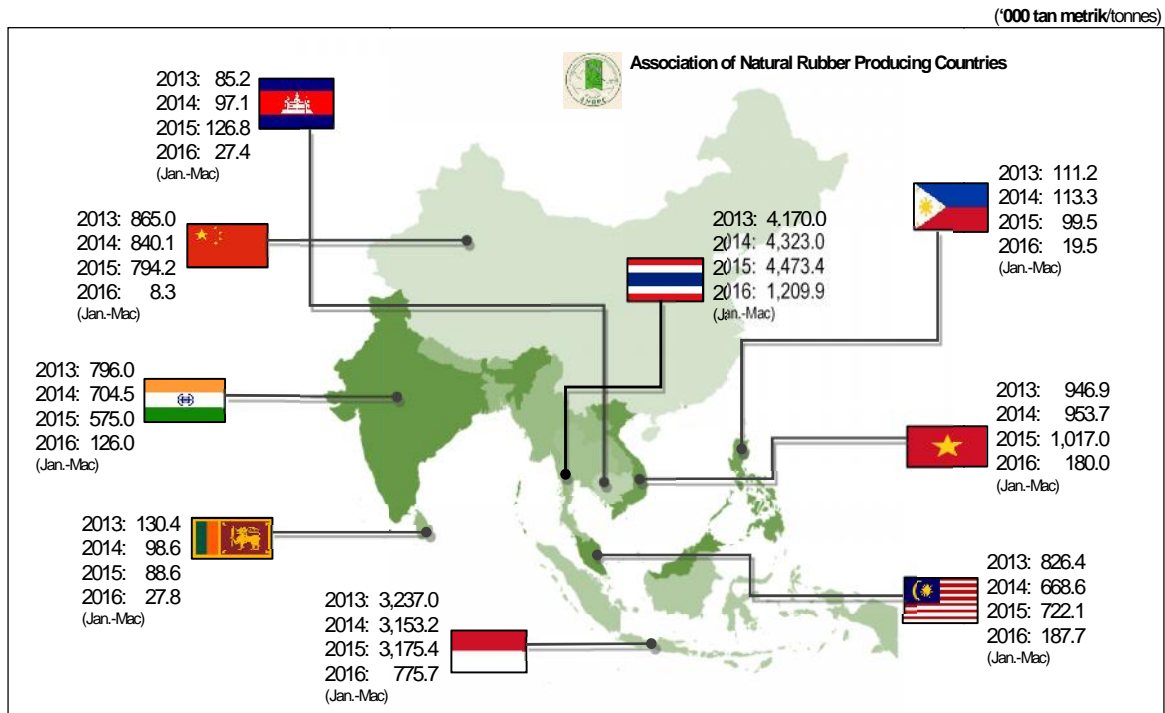
KALENDAR AWALAN KELUARAN 2016
ADVANCE RELEASE CALENDAR YEAR 2016

Bulan rujukan <i>Reference month</i>	Tarikh <i>Date</i>
Januari 2016 <i>January 2016</i>	11.03.2016
Februari 2016 <i>February 2016</i>	12.04.2016
Mac 2016 March 2016	12.05.2016
April 2016	13.06.2016
Mei 2016 <i>May 2016</i>	14.07.2016
Jun 2016 <i>June 2016</i>	12.08.2016
Julai 2016 <i>July 2016</i>	14.09.2016
Ogos 2016 <i>August 2016</i>	12.10.2016
September 2016	11.11.2016
Oktober 2016 <i>October 2016</i>	13.12.2016

**NEGARA-NEGARA
PENGELUAR GETAH ASLI
NATURAL RUBBER
*PRODUCING COUNTRIES***



PENGELUARAN GETAH ASLI MENGIKUT NEGARA ANRPC, 2013-2016
NATURAL RUBBER PRODUCTION BY ANRPC COUNTRIES, 2013-2016



Sumber: Kementerian Perusahaan Perladangan dan Komoditi Malaysia
 Source: Ministry of Plantation Industries and Commodities

PERANGKAPAN GETAH MENGIKUT NEGARA ANRPC, MAC 2016
RUBBER STATISTICS BY ANRPC COUNTRIES, MARCH 2016

('000 tan metrik/tonnes)

Negara Country	Pengeluaran Production	Penggunaan Consumption	Stok Stocks	Eksport Exports
Cambodia	8.5	0.0	8.2	8.3
China	8.0	402.0	27.0	0.6
India	33.0	85.0	207.0	0.0
Indonesia	270.6	51.2	67.0	232.4
Malaysia	57.7	41.8	240.0	53.6
Philippines	5.1	1.0	0.2	5.2
Sri Lanka	9.0	11.6	9.5	1.9
Thailand	312.8	54.4	551.8	349.7
Viet Nam	40.0	16.0	14.8	40.0

Sumber: Kementerian Perusahaan Perladangan dan Komoditi Malaysia
 Source: Ministry of Plantation Industries and Commodities

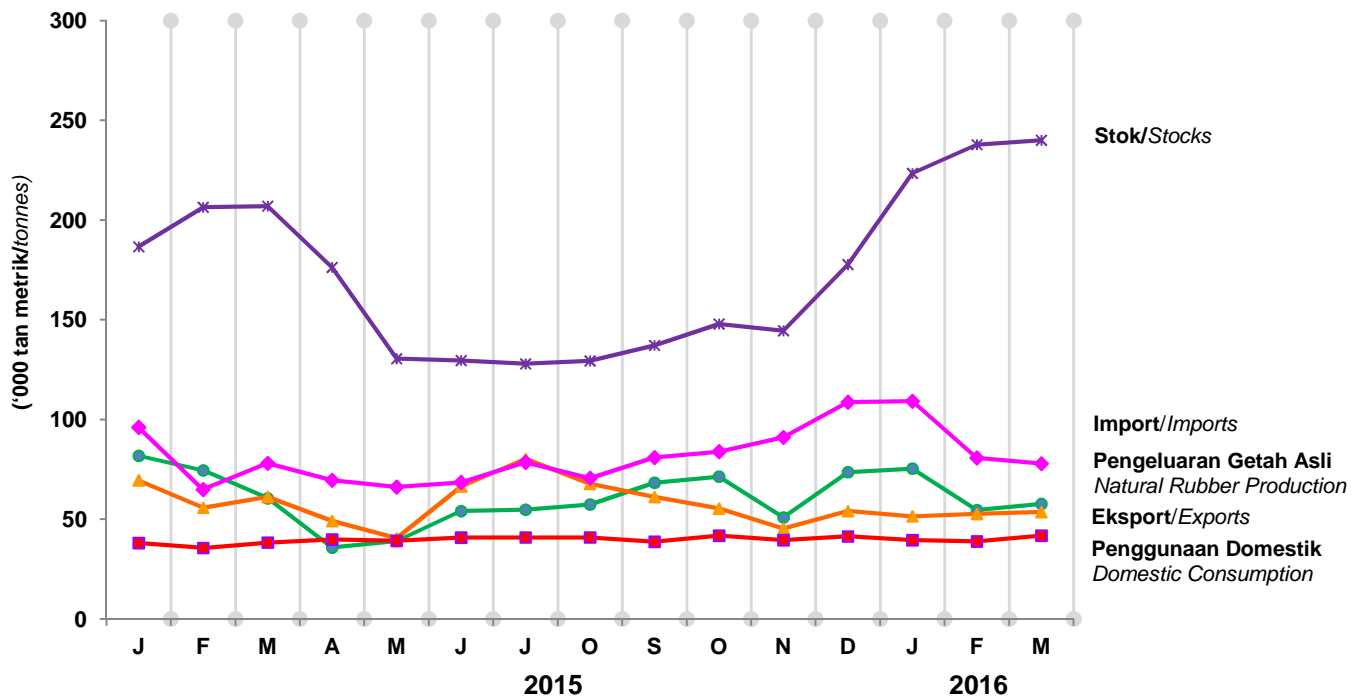
**PERANGKAAN UTAMA
GETAH, MALAYSIA
*PRINCIPAL STATISTICS
OF RUBBER, MALAYSIA***



PERANGKAAAN UTAMA GETAH, MALAYSIA, MAC 2016
PRINCIPAL STATISTICS OF RUBBER, MALAYSIA, MARCH 2016

Perangkaan Utama <i>Principal Statistics</i>	Mac March 2016	Februari February 2016	Mac March 2015	Perubahan bulan ke bulan <i>Change month-on-month</i> (%)	Perubahan tahun ke tahun <i>Change year-on-year</i> (%)
Pengeluaran / Production (tan metrik / tonnes)	57,678	54,564	60,511	5.7	-4.7
Eksport / Exports (tan metrik / tonnes)	53,587	52,651	61,167	1.8	-12.4
Import / Imports (tan metrik / tonnes)	77,953	80,759	78,123	-3.5	-0.2
Penggunaan domestik <i>Domestic consumption</i> (tan metrik / tonnes)	41,786	38,919	38,330	7.4	9.0
Stok akhir / Closing stocks (tan metrik / tonnes)	239,969	237,790	206,998	0.9	15.9
Bil. pekerja bergaji <i>Number of paid workers</i>	11,259	11,440	12,164	-1.6	-7.4
Gaji & upah (RM'000) <i>Salaries & wages (RM'000)</i>	13,208	13,162	13,603	0.3	-2.9

**PENGELUARAN, EKSPORT, IMPORT, PENGGUNAAN DOMESTIK DAN
STOK BULANAN BAGI GETAH ASLI 2015/2016**
*MONTHLY PRODUCTION, EXPORTS, IMPORTS, DOMESTIC CONSUMPTION AND
STOCKS OF NATURAL RUBBER 2015/2016*



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RINGKASAN PENEMUAN

SUMMARY OF FINDINGS



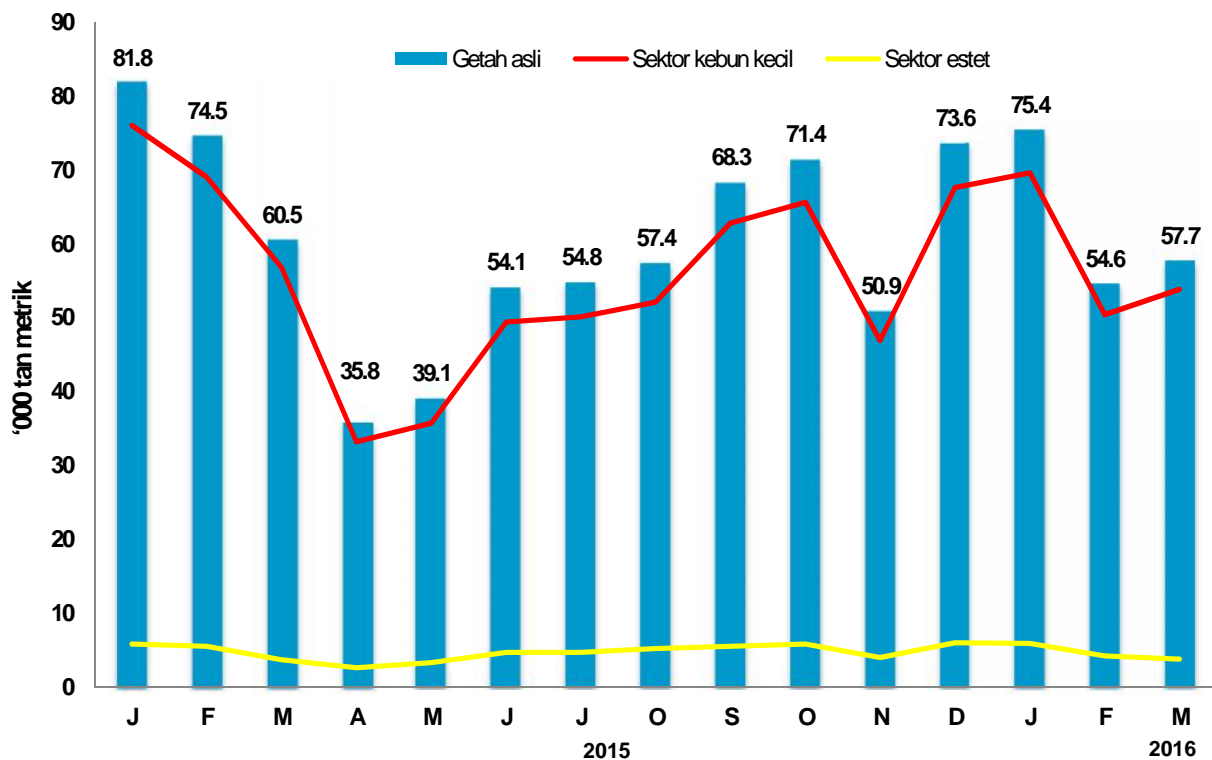
PERANGKAAAN GETAH BULANAN MALAYSIA, MAC 2016[#]

1. PENGELUARAN

Pada Mac 2016, pengeluaran getah asli mencatatkan sebanyak **57,678** tan metrik. Pengeluaran meningkat sebanyak **3,114** tan metrik (**+5.7%**) daripada Februari 2016, manakala bagi tahun ke tahun, pengeluaran jatuh **2,833** tan metrik (**-4.7%**). Penyumbang utama pengeluaran getah asli adalah dari sektor kebun kecil iaitu **93.3** peratus dan selebihnya dari sektor estet. Bagi bulan ke bulan, pengeluaran sektor kebun kecil menunjukkan peningkatan sebanyak **6.9** peratus manakala pengeluaran estet berkurang **8.8** peratus.

Carta 1

Pengeluaran getah bulanan dari estet dan kebun kecil



Nota:

#1. Laporan ini boleh diperolehi daripada laman sesawang Jabatan Perangkaan Malaysia (<http://www.statistics.gov.my>) di bawah ruangan: **Siaran Terkini**.

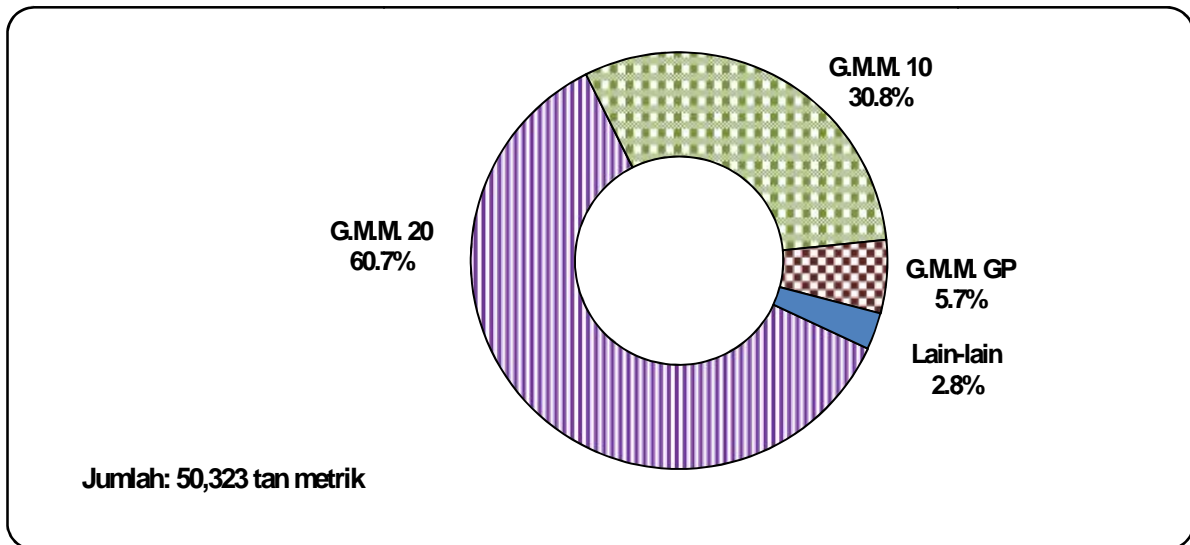
2. Data bagi bulan Mac 2016 merupakan data **awalan**. Data ini akan dikemaskini berdasarkan data terkini yang diperolehi dan akan diterbitkan dalam penerbitan April 2016.

2. EKSPORT

Eksport getah asli negara pada Mac 2016 meningkat **1.8** peratus kepada **53,587** tan metrik berbanding Februari 2016. Walau bagaimanapun, eksport pada Mac 2016 berkurang **12.4** peratus berbanding Mac 2015. Getah Mutu Malaysia (G.M.M.) menyumbang **93.9** peratus daripada jumlah keseluruhan eksport getah asli dengan **60.7** peratus adalah G.M.M. 20 seperti di **Carta 2**.

Carta 2

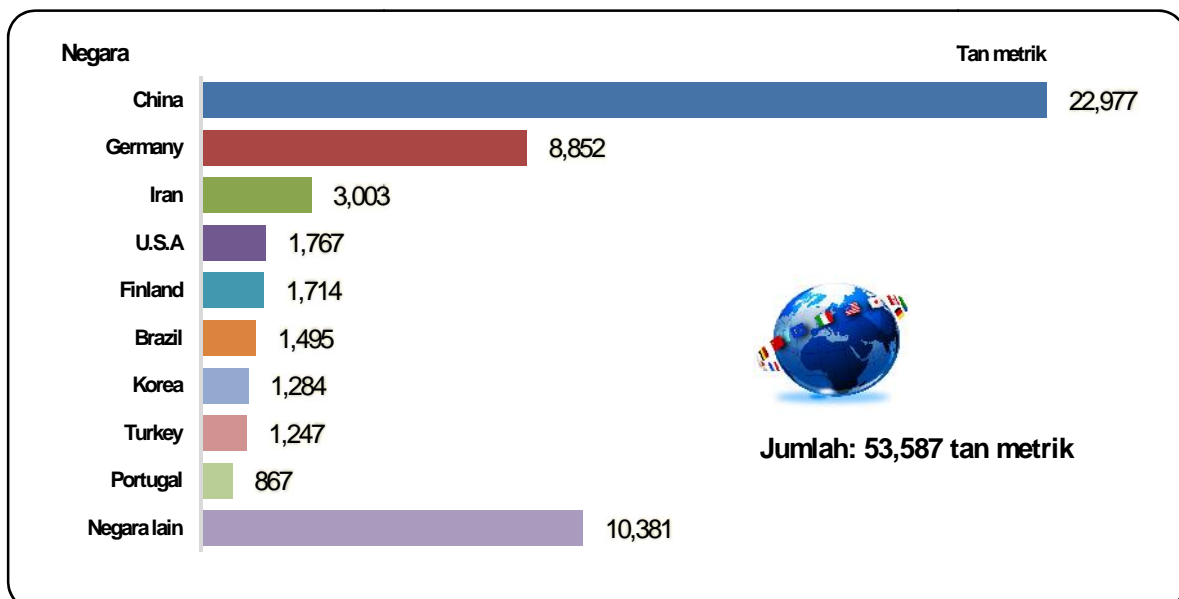
Eksport Getah Mutu Malaysia (G.M.M.) mengikut gred, Mac 2016



Getah asli dieksport terutamanya ke China (**42.9%**), diikuti oleh Germany (**16.5%**), Iran (**5.6%**), U.S.A. (**3.3%**), Finland (**3.2%**), Brazil (**2.8%**), Korea (**2.4%**), Turkey (**2.3%**) dan Portugal (**1.6%**) (**Carta 3**).

Carta 3

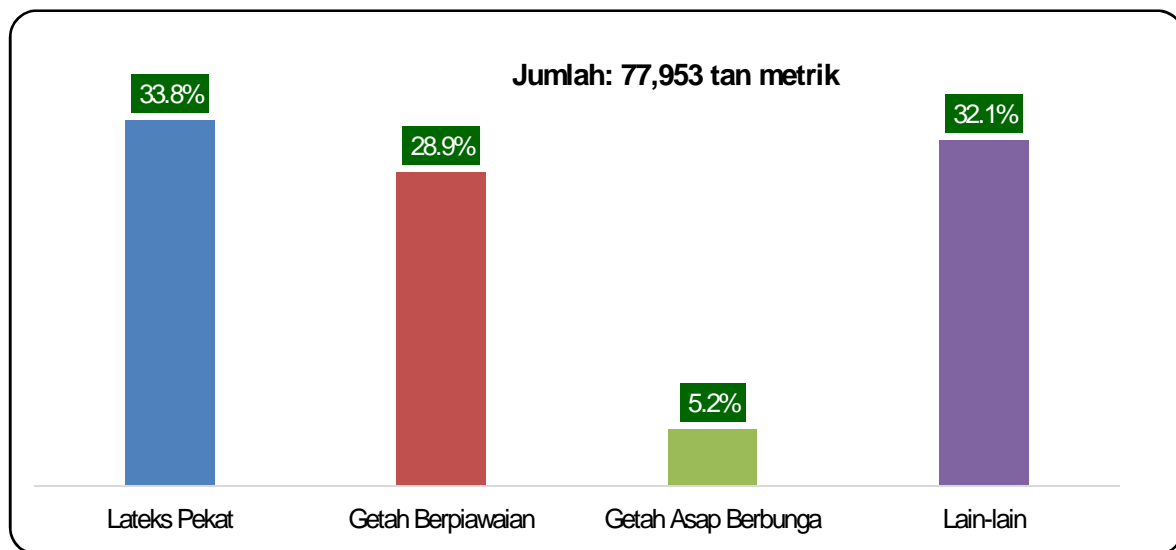
Eksport getah asli ke negara utama, Mac 2016



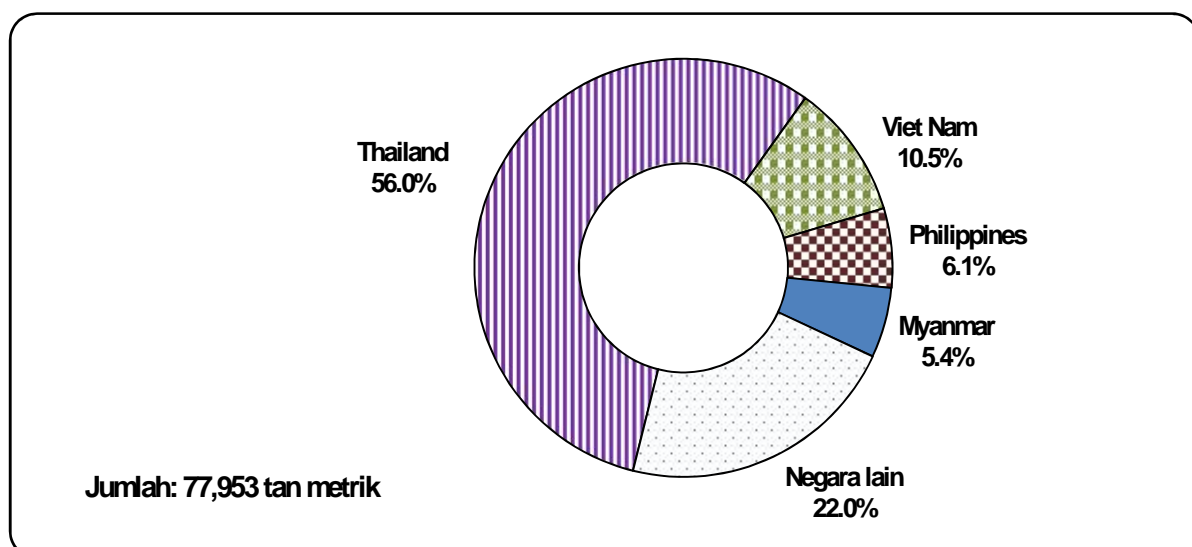
3. IMPORT

Pada Mac 2016, import getah asli dicatat sebanyak **77,953** tan metrik. Import berkurang apabila dibanding bulan ke bulan dan tahun ke tahun, masing-masing **2,806** tan metrik (-3.5%) dan **170** tan metrik (-0.2%). Lateks Pekat dan Getah Berpiawaian merupakan jenis getah asli yang utama diimport, masing-masing sebanyak **33.8** peratus dan **28.9** peratus (**Carta 4**). Getah asli diimport terutamanya dari Thailand (**56.0%**) dan Viet Nam (**10.5%**) (**Carta 5**).

Carta 4 Import getah asli mengikut jenis, Mac 2016



Carta 5 Import getah asli dari negara utama, Mac 2016



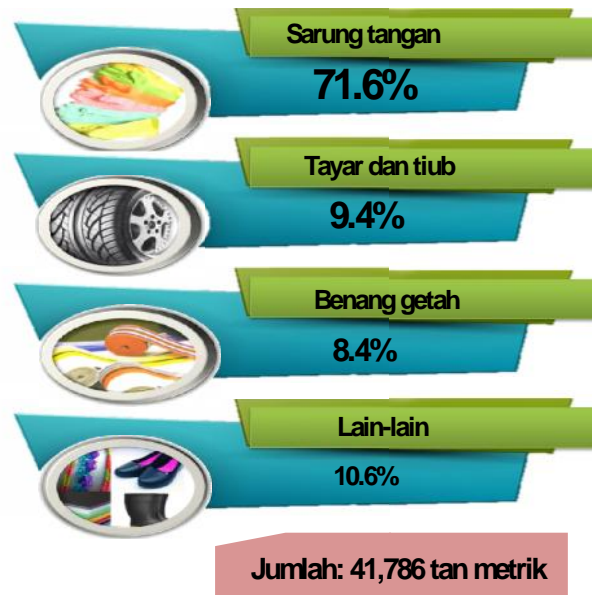
4. PENGGUNAAN DOMESTIK

Pada Mac 2016, penggunaan domestik getah asli dicatat sebanyak **41,786** tan metrik, bertambah **2,867** tan metrik (**+7.4%**) apabila dibanding dengan Februari 2016. Perbandingan tahun ke tahun juga menunjukkan peningkatan sebanyak **3,456** tan metrik (**+9.0%**).

Industri sarung tangan getah adalah industri utama dalam penggunaan getah asli dengan jumlah sebanyak **29,901** tan metrik (**71.6%**).

Carta 6

Penggunaan domestik getah asli mengikut produk, Mac 2016



5. STOK

Paras stok getah asli pada akhir Mac 2016 bertambah **0.9** peratus kepada **239,969** tan metrik berbanding paras stok pada bulan lepas. Bagi perbandingan tahun ke tahun, peningkatan sebanyak **15.9** peratus telah dicatat.

Carta 7

Stok getah asli pada akhir bulan, Mac 2016

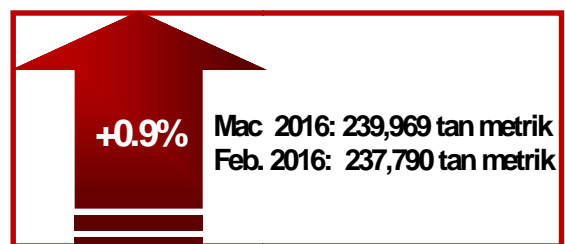
Pemproses Getah	Pengguna Getah	Estet Getah
91.7%	8.1%	0.2%



Jumlah: 239,969 tan metrik

Carta 8

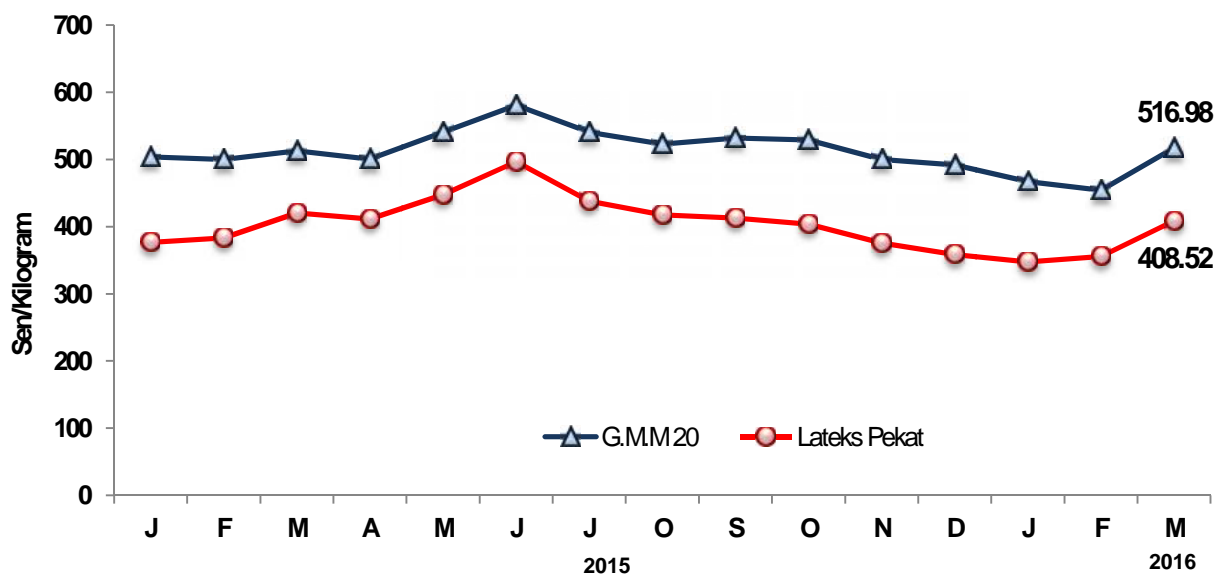
Stok getah asli: Perubahan bulan ke bulan dan tahun ke tahun



6. HARGA PURATA BULANAN SEKILOGRAM (Sebut Harga Pada Waktu Tengah Hari - "F.O.B.")

Harga purata bulanan lateks pekat pada Mac 2016 adalah **408.52** sen sekilogram, naik **52.94** sen sekilogram (+14.9%) berbanding dengan harga pada Februari 2016. Walau bagaimanapun, harga lateks pekat susut sebanyak **2.8** peratus bagi bulan yang sama pada 2015. Harga purata bulanan bagi G.M.M.20 pula dicatat sebanyak **516.98** sen sekilogram, meningkat sebanyak **62.95** sen sekilogram (+13.9%) daripada Februari 2016 dan **4.05** sen sekilogram (+0.8%) daripada Mac 2015.

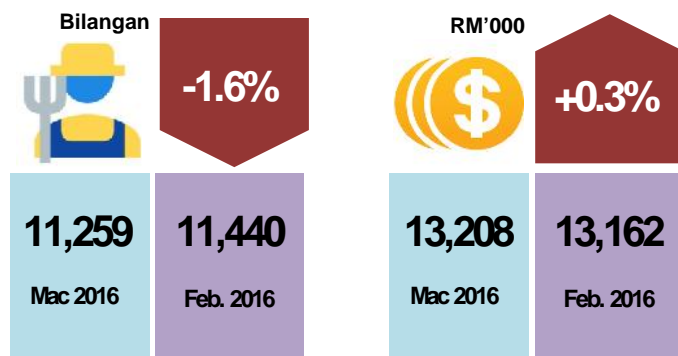
Carta 9 Harga purata bulanan (sebut harga pada waktu tengah hari "F.O.B" bagi Lateks Pekat dan G.M.M.20



7. GUNA TENAGA DI ESTET

Carta 10 Pekerja bergaji dan Gaji & Upah: Perubahan bulan ke bulan

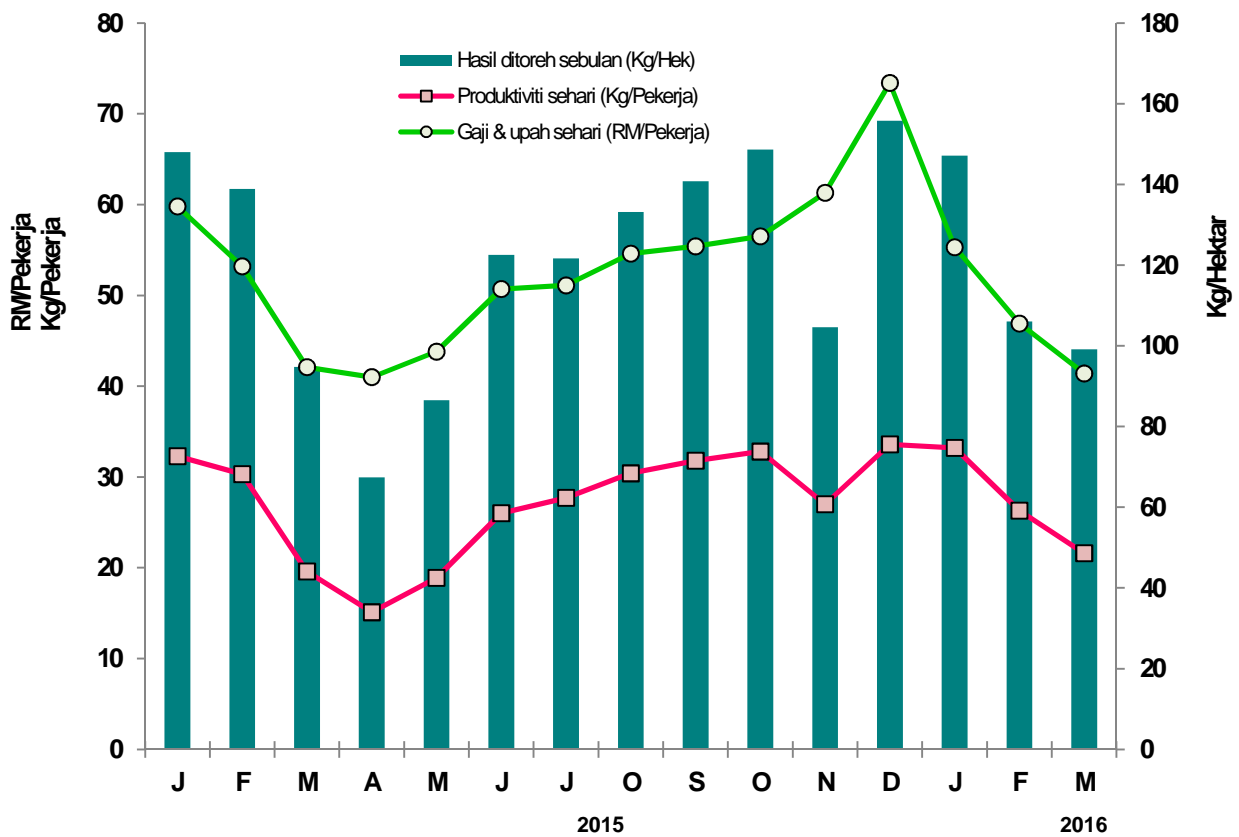
Seramai **11,263** orang diambil bekerja di estet getah pada akhir Mac 2016 di mana **11,259** adalah pekerja bergaji dengan gaji & upah yang dibayar sebanyak **RM13.2** juta. Bilangan pekerja bergaji berkurang **1.6** peratus bagi bulan ke bulan dan **7.4** peratus bagi tahun ke tahun.



8. PRODUKTIVITI DI ESTET

Produktiviti pengeluaran getah asli di estet mencatatkan sebanyak **99.1** kilogram sehektar pada Mac 2016. Produktiviti pengeluaran getah asli menunjukkan penurunan apabila dibanding bulan ke bulan sebanyak **6.9** kilogram sehektar (-6.5%) manakala tahun ke tahun ia naik **4.3** kilogram sehektar (+4.5%).

Carta 11 Produktiviti hasil ditoreh bulanan dan produktiviti pekerja estet sehari



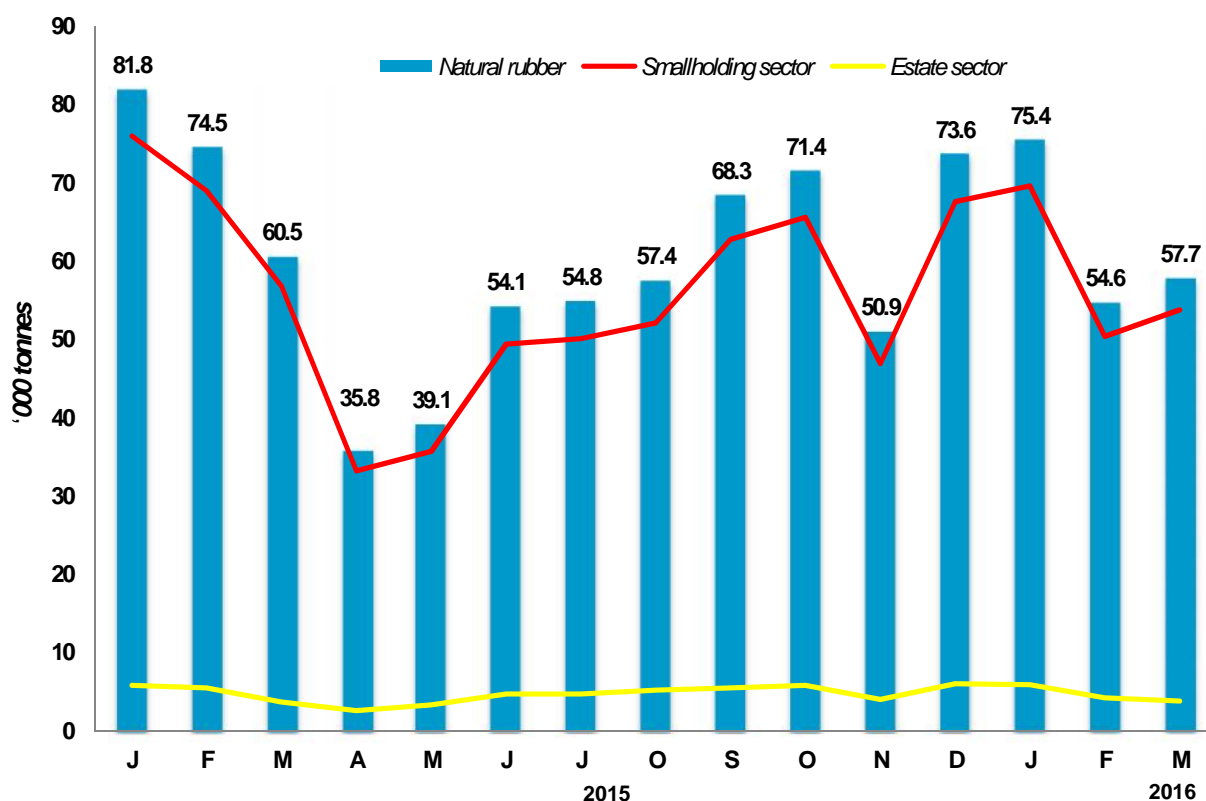
MONTHLY RUBBER STATISTICS MALAYSIA, MARCH 2016[#]

1. PRODUCTION

In March 2016, production of natural rubber (NR) recorded at **57,678** tonnes. The production increased by **3,114** tonnes (**+5.7%**) from February 2016, whereas for year-on-year, the production fell by **2,833** tonnes (**-4.7%**). The main contributor of NR production is from the smallholding sector at **93.3** per cent and the rest from the estate sector. For month-on-month, production of smallholding sectors showed an increase of **6.9** per cent while the production of estate decreased by **8.8** per cent.

Chart 1

Monthly rubber production from estates and smallholdings



Notes:

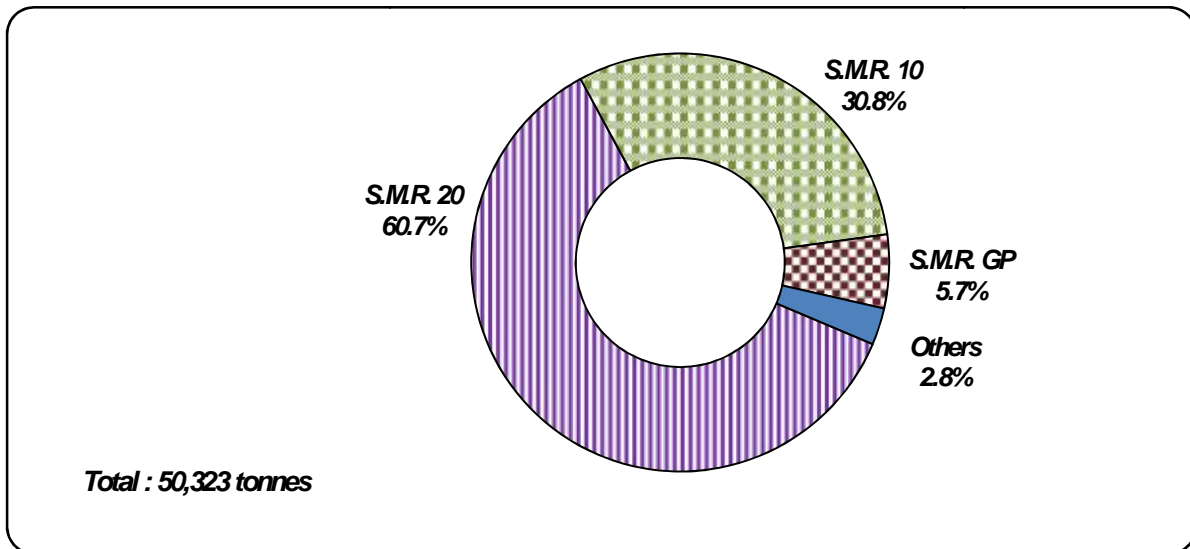
- # 1. This report can be accessed through the website of the Department of Statistics, Malaysia (<http://www.statistics.gov.my>) under the section: **Latest Releases**.
2. Data for March 2016 is **provisional**. The data will be updated based on the latest available figures and subsequently published in the April 2016 publication.

2. EXPORTS

Exports of Malaysian NR in March 2016 increased by **1.8** per cent to **53,587** tonnes as compared to February 2016. Nevertheless, the exports in March 2016 reduced by **12.4** per cent compared to March 2015. Standard Malaysian Rubber (S.M.R.) contributed **93.9** per cent of the total NR exports whereby **60.7** per cent was S.M.R. 20 as shown in **Chart 2**.

Chart 2

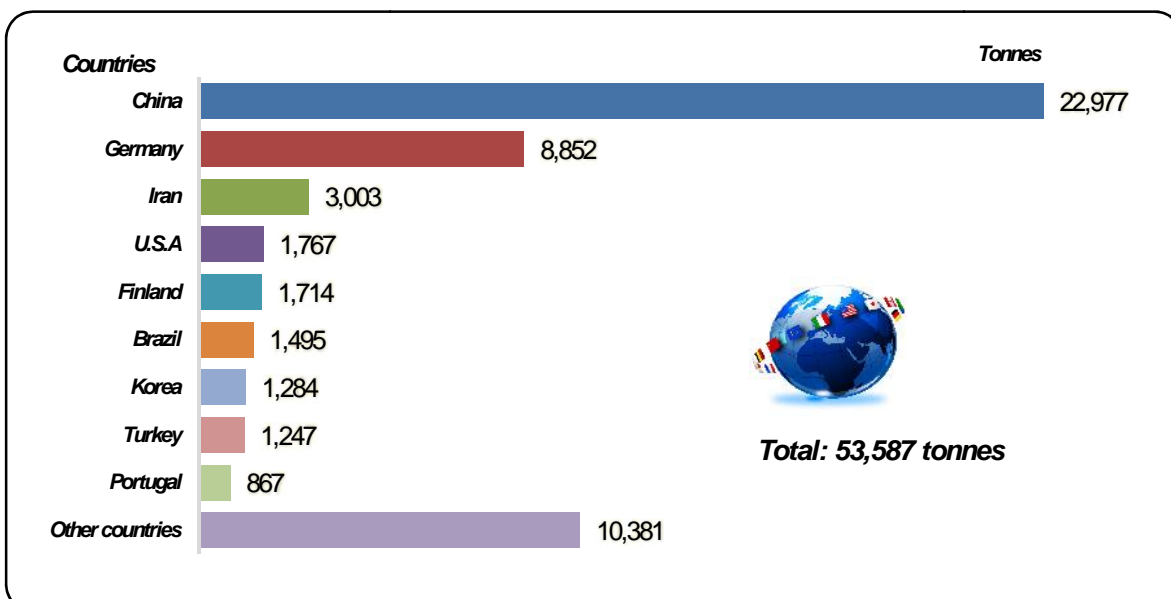
Exports of Standard Malaysian Rubber (S.M.R.) by grade, March 2016



NR was mainly exported to China (**42.9%**), followed by Germany (**16.5%**), Iran (**5.6%**), U.S.A. (**3.3%**), Finland (**3.2%**), Brazil (**2.8%**), Korea (**2.4%**), Turkey (**2.3%**) and Portugal (**1.6%**) (**Chart 3**).

Chart 3

Exports of natural rubber to major countries, March 2016



3. IMPORTS

In March 2016, imports of NR recorded at **77,953 tonnes**. Imports dropped when compared to month-on-month and year-on-year at **2,806 tonnes (-3.5%)** and **170 tonnes (-0.2%)** respectively. Latex Concentrate and Standard Rubber were the main types of NR imported at **33.8 per cent** and **28.9 per cent** respectively (**Chart 4**). NR was mainly imported from Thailand (**56.0%**) and Viet Nam (**10.5%**) (**Chart 5**).

Chart 4 Imports of natural rubber by type, March 2016

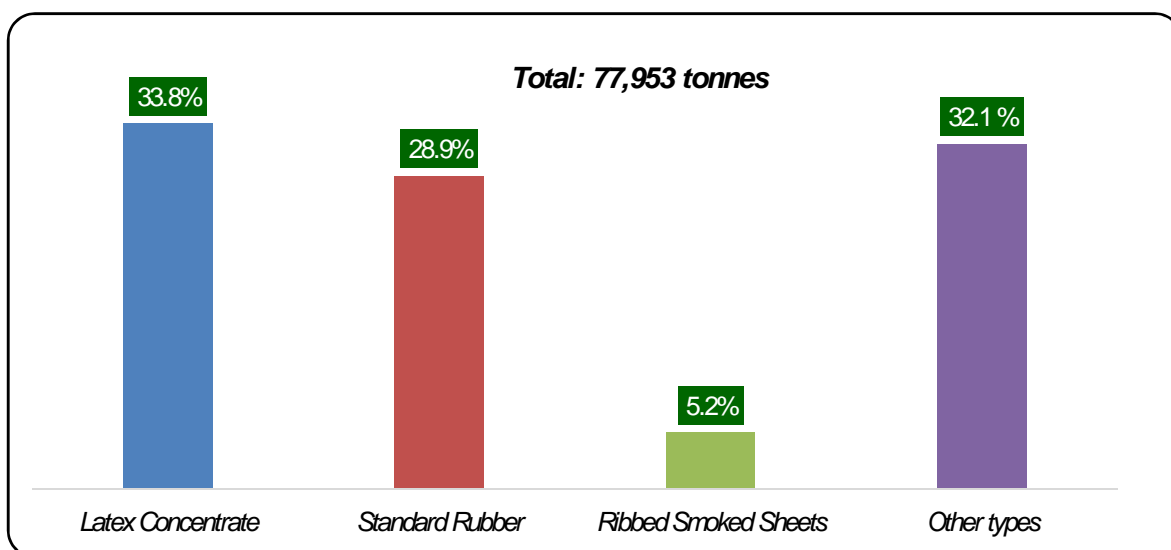
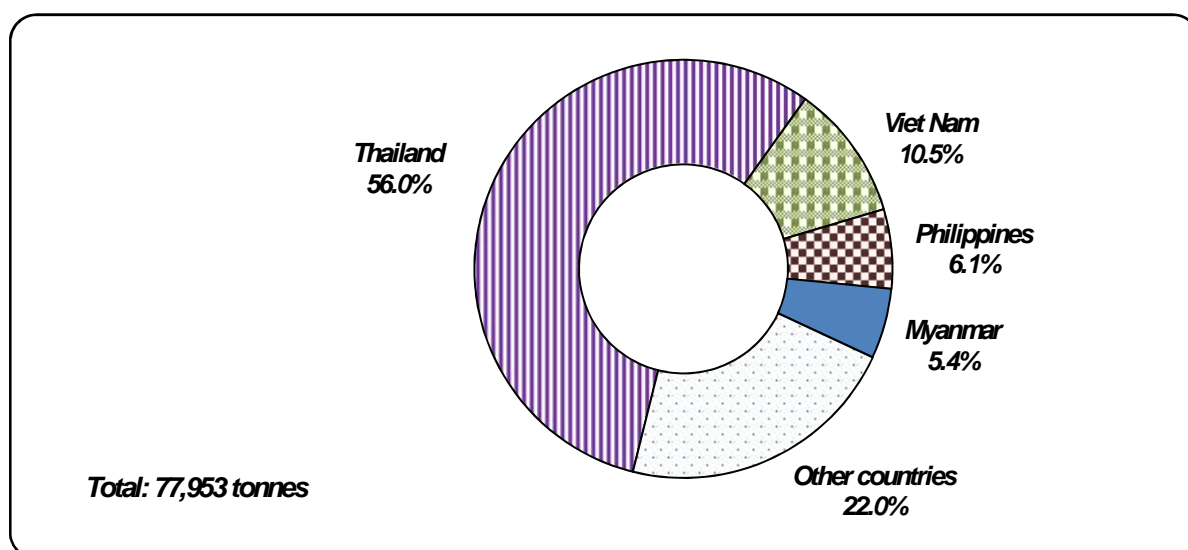


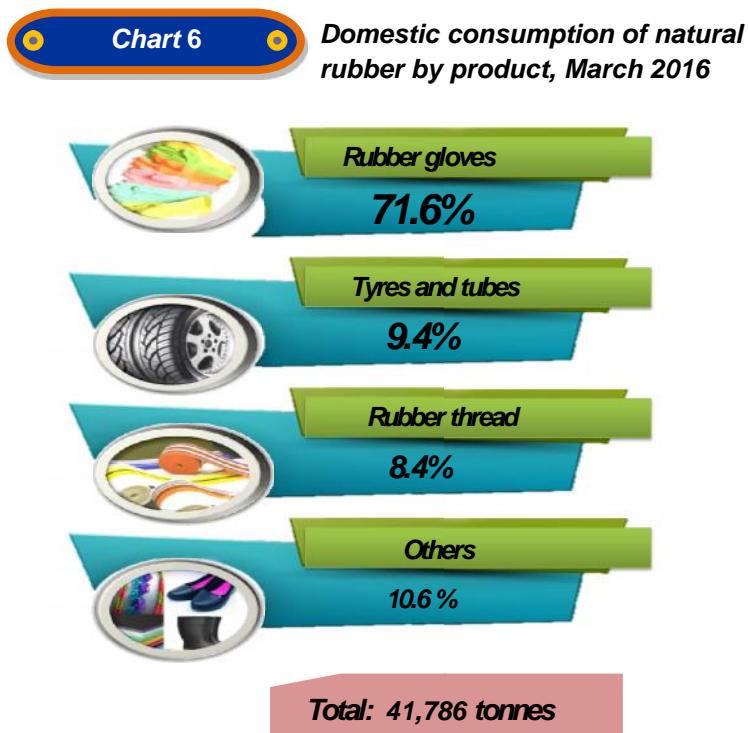
Chart 5 Imports of natural rubber from major countries, March 2016



4. DOMESTIC CONSUMPTION

In March 2016, domestic consumption of NR recorded at **41,786 tonnes**, increased by **2,867 tonnes (+7.4%)** when compared to February 2016. Year-on-year comparison also showed an increase of **3,456 tonnes (+9.0%)**.

The rubber gloves industry is the main industry in consuming NR with a total of **29,901 tonnes (71.6%)**.



5. STOCKS

The level of NR stocks held at the end of March 2016 rose by **0.9 per cent** to **239,969 tonnes** compared to the level of stocks in the previous month. For year-on-year comparison, an increase of **15.9 per cent** was recorded.

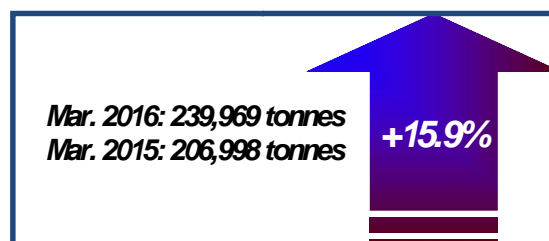
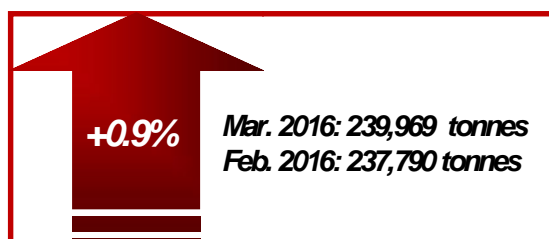
Chart 7 Stocks of natural rubber held at the end of the month, March 2016

Rubber Processors	Rubber Consumers	Rubber Estates
91.7%	8.1%	0.2%



Total: 239,969 tonnes

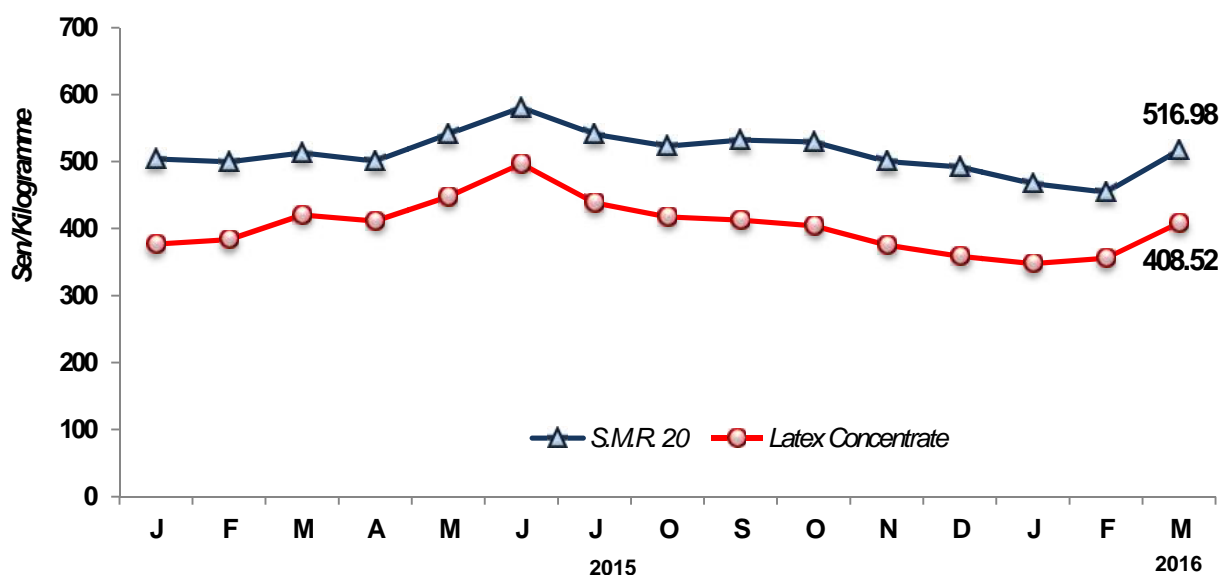
Chart 8 Stocks of natural rubber: Changes month-on-month and year-on-year



6. AVERAGE MONTHLY PRICE PER KILOGRAMME (Noon Quotations - F.O.B.)

The average monthly price of latex concentrate in March 2016 was **408.52** sen per kilogramme, increased by **52.94** sen per kilogramme (+14.9%) compared to February 2016. However, the price of latex concentrate reduced by **2.8** per cent on the same month in 2015. The average monthly price of S.M.R. 20 recorded at **516.98** sen per kilogramme, went up by **62.95** sen per kilogramme (+13.9%) from February 2016 and **4.05** sen per kilogramme (+0.8%) from March 2015.

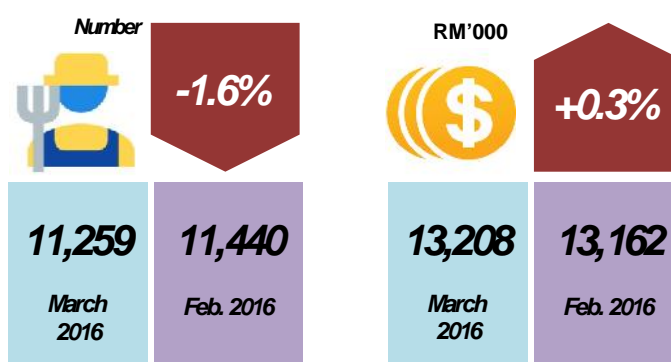
Chart 9 Average monthly price (noon quotations - F.O.B.) of Latex Concentrate and S.M.R. 20



7. EMPLOYMENT IN ESTATES

Chart 10 Paid employees and Salaries & wages: Changes month-on-month

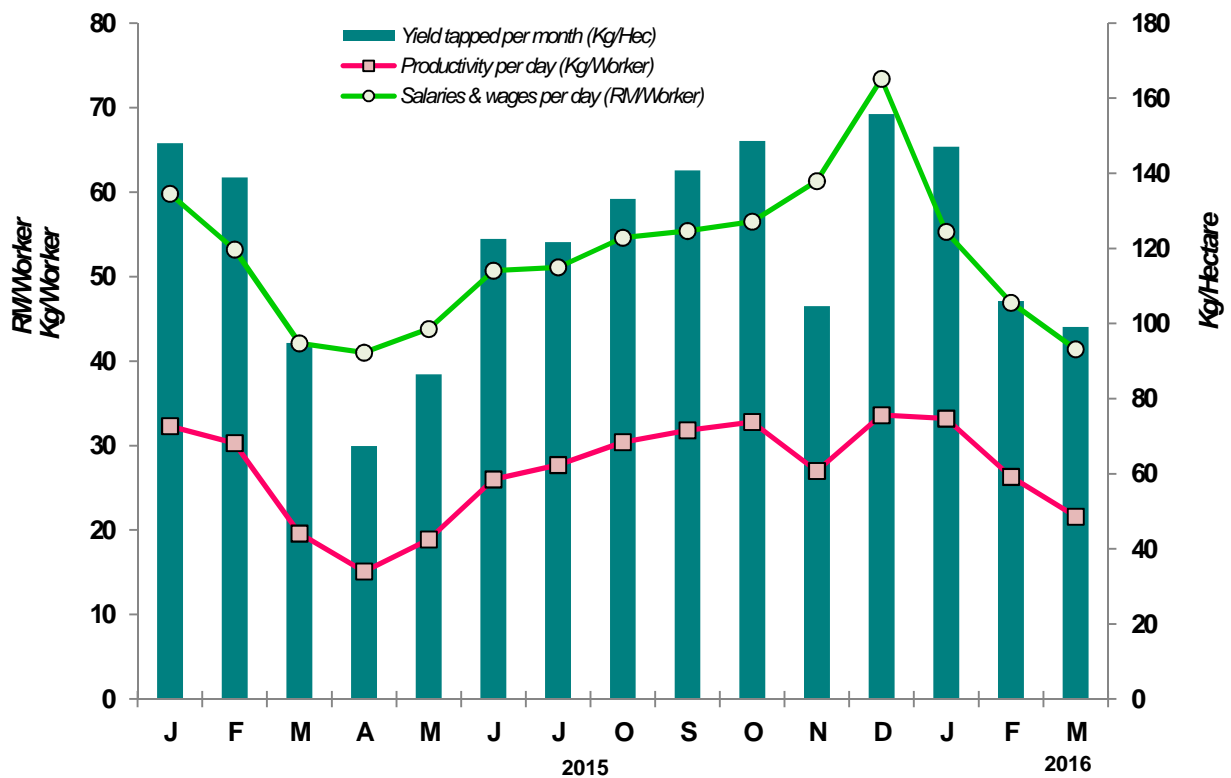
A total of **11,263** persons engaged in the rubber estates at the end of March 2016 where **11,259** were paid employees with salaries & wages paid amounting to **RM13.2** million. The number of paid employees declined **1.6** per cent for month-on-month and **7.4** per cent for year-on-year.



8. PRODUCTIVITY OF ESTATES

The productivity of NR production on estates recorded at **99.1** kilogramme per hectare in March 2016. The productivity of NR production decreased when compared to month-on-month by **6.9** kilogramme per hectare (-6.5%) while year-on-year increased by **4.3** kilogramme per hectare (+4.5%).

Chart 11 Monthly productivity of yield tapped and daily productivity of estate workers



JADUAL

TABLES



JADUAL 1 : PENAWARAN DAN PERMINTAAN GETAH ASLI
Table 1 : Supply and Demand of Natural Rubber

 Tan metrik K.G.K.
 Tonnes D.R.C.

Tempoh Period	Penawaran Supply						Permintaan Demand				Penyesuaian Perimbangan (Permintaan - Penawaran) Balancing Adjustment (Demand - Supply)
	Stok pada awal tempoh Stocks at the beginning of period	Import * Imports	Pengeluaran Production			Jumlah Penawaran Total Supply	Eksport * Exports	Penggunaan Domestik Domestic Consumption	Stok pada akhir tempoh Stocks at the end of period	Jumlah Permintaan Total Demand	
			Estet Estates	Kebun Kecil** Smallholdings	Jumlah Pengeluaran Total Production						
2015	141,894	957,300	57,028	665,094	722,122	1,821,316	706,493	474,773	177,743	1,359,009	-462,307
2014	167,932	905,039	55,769	612,844	668,613	1,741,584	721,722	447,481	141,894	1,311,097	-430,487
2013	169,061	1,004,805	57,394	769,027	826,421	2,000,287	847,090	434,192	167,932	1,449,214	-551,073
2012	143,398	872,429	58,757	864,041	922,798	1,938,625	771,174	427,841	169,061	1,368,076	-570,549
2016 Jan.-Mac^P	177,743	267,957	13,937	173,753	187,690	633,390	157,741	120,235	239,969	517,945	-115,445
2015 Jan.-Mac	141,894	239,198	15,007	201,727	216,734	597,826	186,437	112,013	206,998	505,448	-92,378
2016 Mac^P	237,790	77,953	3,837	53,841	57,678	373,421	53,587	41,786	239,969	335,342	-38,079
Feb.	222,369	80,759	4,208	50,356	54,564	357,692	52,651	38,919	237,790	329,360	-28,332
Jan.	177,743	109,245	5,892	69,556	75,448	362,436	51,503	39,530	222,369	313,402	-49,034
2015 Mac	206,443	78,123	3,708	56,803	60,511	345,077	61,167	38,330	206,998	306,495	-38,582
Feb.	186,579	64,944	5,518	68,951	74,469	325,992	55,805	35,564	206,443	297,812	-28,180
Jan.	141,894	96,131	5,781	75,973	81,754	319,779	69,465	38,119	186,579	294,163	-25,616

 Nota : ^P Awalan / Provisional

 * Import dan Eksport - data hanya meliputi kod getah asli di bawah HS4001.10.000 hingga HS4001.29.999
 Imports and Exports -the data only covers natural rubber codes under HS4001.10.000 to HS4001.29.999

 ** Termasuk kebun kecil Lembaga Kemajuan Tanah Persekutuan (FELDA)
 Includes Federal Land Development Authority (FELDA) smallholdings

K.G.K ID.R.C - Kandungan Getah Kering /Dry Rubber Content

JADUAL 2 : PENGELUARAN GETAH ASLI MENGIKUT HAK MILIK

Table 2 : Production of Natural Rubber by Ownership

 Tan metrik K.G.K.
Tonnes D.R.C.

Tempoh Period	Estet Estate			Kebun Kecil* Smallholding	Jumlah Pengeluaran Total Production
	Residen Malaysia Malaysian Residents	Bukan Residen Malaysia dan Hak Milik Bersama Non-Malaysian Residents and Joint Ownership	Jumlah Total		
2015	56,808	220	57,028	665,094	722,122
2014	55,398	371	55,769	612,844	668,613
2013	57,002	392	57,394	769,027	826,421
2012	58,406	351	58,757	864,041	922,798
2016 Jan.-Mac ^P	13,878	59	13,937	173,753	187,690
2015 Jan.-Mac	14,939	68	15,007	201,727	216,734
2016 Mac ^P	3,818	19	3,837	53,841	57,678
Feb.	4,190	18	4,208	50,356	54,564
Jan.	5,870	22	5,892	69,556	75,448
2015 Mac	3,695	13	3,708	56,803	60,511
Feb.	5,497	21	5,518	68,951	74,469
Jan.	5,748	33	5,781	75,973	81,754

 Nota : ^P Awalan / Provisional

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

* Termasuk kebun kecil Lembaga Kemajuan Tanah Persekutuan (FELDA)

Includes Federal Land Development Authority (FELDA) smallholdings

JADUAL 3 : EKSPORT GETAH ASLI MENGIKUT JENIS TERPILIH

Table 3 : Exports of Natural Rubber by Selected Types

Tan metrik K.G.K.
Tonnes D.R.C.

Jenis Type	Ke dan melalui Singapura To and via Singapore					Terus Negeri Asing Direct Foreign					Jumlah Total				
	2016			Jumlah Terkumpul Cumulative		2016			Jumlah Terkumpul Cumulative		2016			Jumlah Terkumpul Cumulative	
	Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Jan.-Mac 2015	Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Jan.-Mac 2015	Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Jan.-Mac 2015
Getah Asap Berbunga <i>Ribbed Smoked Sheets</i>	1	-	-	1	1	171	18	-	189	2,751	173	18	-	191	2,752
Lateks Pekat <i>Latex Concentrate</i>	15	7	28	49	43	2,945	2,590	2,422	7,957	8,751	2,960	2,597	2,450	8,006	8,794
Getah Mutu Malaysia <i>Standard Malaysian Rubber</i>	1,028	242	706	1,976	223	49,295	49,598	48,161	147,054	173,740	50,323	49,840	48,867	149,030	173,963
Jenis-jenis lain <i>Other types</i>	-	-	-	-	4	131	197	186	514	923	131	197	186	514	927
Jumlah <i>Total</i>	1,044	249	733	2,026	272	52,542	52,403	50,769	155,715	186,165	53,587	52,651	51,503	157,741	186,437

Jenis Type	Ke dan melalui Singapura To and via Singapore				Terus Negeri Asing Direct Foreign				Jumlah Total			
	2015	2014	2013	2012	2015	2014	2013	2012	2015	2014	2013	2012
Getah Asap Berbunga <i>Ribbed Smoked Sheets</i>	2	5	1	2	5,823	8,277	13,527	7,656	5,825	8,282	13,528	7,658
Lateks Pekat <i>Latex Concentrate</i>	162	102	92	10	31,742	32,268	33,485	31,738	31,904	32,370	33,577	31,748
Getah Mutu Malaysia <i>Standard Malaysian Rubber</i>	3,917	3,828	15,113	23,361	661,937	671,272	777,687	705,112	665,854	675,100	792,800	728,473
Jenis-jenis lain <i>Other types</i>	10	-	13	10	2,900	5,970	7,172	3,285	2,910	5,970	7,185	3,295
Jumlah <i>Total</i>	4,091	3,935	15,219	23,383	702,402	717,787	831,871	747,791	706,493	721,722	847,090	771,174

Nota : ^P Awalan / Provisional

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

Jumlah berbeza disebabkan pembundaran / The total differs due to rounding

JADUAL 4 : EKSPORT GETAH ASLI MENGIKUT NEGARA YANG DITUJU
Table 4 : Exports of Natural Rubber by Country of Destination

 Tan metrik K.G.K.
 Tonnes D.R.C.

Negara-Negara Utama Major Countries	2015	2014	2013	2012	2016			Jumlah Terkumpul Cumulative	2015			Jumlah Terkumpul Cumulative
					Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Mac	Feb.	Jan.	Jan.-Mac 2015
Afrika Selatan <i>South Africa</i>	4,623	8,765	12,387	14,094	357	564	377	1,299	362	282	705	1,349
Amerika Syarikat/U.S.A	35,729	38,754	35,612	33,200	1,767	2,919	2,699	7,385	3,213	3,987	2,542	9,742
Argentina	3,570	3,204	5,432	5,551	275	275	274	824	353	155	194	701
Belanda/Netherlands	3,996	3,647	5,245	10,927	337	506	469	1,311	500	334	242	1,076
Belarus	-	-	442	2,258	-	-	-	-	-	-	-	-
Belgium	2,384	4,259	9,580	12,378	351	318	503	1,172	179	133	524	837
Brazil	16,887	18,520	28,857	22,666	1,495	1,231	1,531	4,257	1,879	2,274	2,412	6,565
China	348,519	331,289	392,090	306,532	22,977	21,008	21,340	65,325	25,118	24,882	32,710	82,710
Finland	14,979	12,398	17,689	15,362	1,714	1,512	2,218	5,443	1,915	1,714	1,512	5,141
Greece	234	423	204	200	8	-	9	18	19	9	19	47
Hong Kong	183	246	241	468	20	10	30	60	23	20	10	53
Iran, Republik Islam <i>Iran, Islamic Republic of</i>	39,657	40,461	54,622	32,695	3,003	4,471	2,752	10,226	4,476	2,562	5,313	12,351
Itali/Italy	5,740	8,626	9,033	8,957	753	601	515	1,869	520	497	614	1,632
Jepun/Japan	3,476	5,360	4,744	4,917	367	385	222	973	438	243	255	936
Jerman/Germany	90,135	100,774	103,759	111,891	8,852	7,120	7,084	23,056	6,360	8,034	9,263	23,656
Kanada/Canada	2,523	2,117	6,030	4,334	101	101	40	242	500	-	121	620

 Nota : ^P - Awalan / Provisional

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

JADUAL 4 : EKSPORT GETAH ASLI MENGIKUT NEGARA YANG DITUJU (samb.)

Table 4 : Exports of Natural Rubber by Country of Destination (cont'd)

Tan metrik K.G.K.
Tonnes D.R.C.

Negara-Negara Utama Major Countries	2015	2014	2013	2012	2016			Jumlah Terkumpul Cumulative	2015			Jumlah Terkumpul Cumulative
					Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Mac	Feb.	Jan.	Jan.-Mac 2015
Korea, Rep. <i>Korea, Rep. of</i>	13,037	18,031	25,454	31,644	1,284	1,096	504	2,884	1,047	1,611	1,263	3,921
Mesir/Egypt	6,404	6,195	6,323	6,415	771	301	420	1,492	750	816	451	2,018
Mexico	7,451	9,768	12,114	11,199	399	913	333	1,645	567	331	1,866	2,763
Pakistan	2,917	2,513	2,744	2,728	406	128	217	751	376	138	138	651
Perancis/France	11,138	9,885	11,725	12,143	866	690	418	1,973	828	656	702	2,185
Poland	3,108	4,715	2,918	2,879	239	113	197	548	175	380	213	768
Portugal	12,272	14,841	14,197	18,487	867	726	605	2,197	959	968	1,552	3,479
Sepanyol/Spain	1,509	2,884	2,612	1,169	126	481	202	808	137	144	105	387
Singapura <i>Singapore</i>	260	206	208	401	16	7	28	50	24	14	11	50
Sweden	667	953	1,063	1,042	242	51	59	351	-	89	104	193
Taiwan	11,430	9,552	11,541	10,432	832	1,341	882	3,055	1,878	492	883	3,253
Turki/Turkey	13,307	13,033	13,959	15,803	1,247	1,334	2,025	4,606	1,259	1,061	1,085	3,404
Ukraine	30	879	403	1,469	10	96	-	106	-	-	-	-
United Kingdom	5,537	6,145	8,790	11,709	685	400	369	1,454	512	404	567	1,482
Viet Nam	3,396	2,277	1,383	1,683	260	248	262	771	62	736	251	1,048
Yugoslavia, Rep. Per. <i>Yugoslavia, Fed. Rep. of</i>	-	-	-	-	-	-	-	-	-	-	-	-
Negara lain <i>Other countries</i>	41,397	41,003	45,689	55,541	2,962	3,706	4,922	11,589	6,739	2,839	3,840	13,418
Jumlah <i>Total</i>	706,493	721,722	847,090	771,174	53,587	52,651	51,503	157,741	61,167	55,805	69,465	186,437

Nota : ^P Awalan / Provisional

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

Jumlah berbeza disebabkan pembundaran / The total differs due to rounding

JADUAL 5: EKSPORT GETAH MUTU MALAYSIA (G.M.M.) MENGIKUT GRED

Table 5: Exports of Standard Malaysian Rubber (S.M.R.) by Grade

Tan metrik K.G.K.
Tonnes D.R.C.

Gred Grade					2016			Jumlah Terkumpul Cumulative	2015			Jumlah Terkumpul Cumulative
	2015	2014	2013	2012	Mac ^P	Feb.	Jan.		Jan.-Mac ^P 2016	Mac	Feb.	
G.M.M. L S.M.R. L	2,153	2,276	2,266	1,889	135	218	121	473	243	69	201	514
G.M.M. 5 S.M.R. 5	2,652	5,106	7,087	8,434	282	302	161	746	121	60	121	302
G.M.M. 10 S.M.R. 10	189,158	211,631	237,310	249,724	15,481	15,419	15,332	46,233	18,288	15,884	19,846	54,019
G.M.M. 20 S.M.R. 20	418,270	381,916	451,198	387,635	30,541	30,836	30,507	91,884	32,525	31,022	40,289	103,836
G.M.M. GP S.M.R. GP	30,891	31,031	35,632	52,845	2,865	2,376	1,925	7,167	2,657	2,271	2,739	7,667
G.M.M. CV S.M.R. CV	9,829	11,467	9,994	5,134	762	515	578	1,855	1,264	1,109	402	2,775
Lain-Lain * Others	12,900	31,673	49,313	22,812	257	172	242	672	1,262	2,097	1,492	4,850
Jumlah Total	665,854	675,100	792,800	728,473	50,323	49,840	48,867	149,030	56,361	52,512	65,090	173,963

Nota : ^P Awalan / Provisional

* Lain-lain termasuk housegrade / Others includes housegrade

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

Jumlah berbeza disebabkan pembundaran / The total differs due to rounding

JADUAL 6 : IMPORT GETAH ASLI MENGIKUT JENIS TERPILIH

Table 6 : Imports of Natural Rubber by Selected Types

Tan metrik K.G.K.
Tonnes D.R.C.

Jenis Type	Dari dan melalui Singapura From and via Singapore					Terus Negeri Asing Direct Foreign					Jumlah Total				
	2016			Jumlah Terkumpul Cumulative		2016			Jumlah Terkumpul Cumulative		2016			Jumlah Terkumpul Cumulative	
	Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Jan.-Mac 2015	Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Jan.-Mac 2015	Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Jan.-Mac 2015
Getah Asap Berbunga Ribbed Smoked Sheets	22	-	-	22	-	4,070	3,310	3,375	10,755	17,734	4,092	3,310	3,375	10,777	17,734
Lateks Pekat Latex Concentrate	-	-	-	-	1	26,367	25,696	26,822	78,885	79,917	26,367	25,696	26,822	78,885	79,918
Getah Berpiawaian* Standard Rubber	23	-	214	237	85	22,572	12,320	30,996	65,889	68,564	22,594	12,320	31,211	66,125	68,649
Jenis-jenis lain Other types	550	256	250	1,056	-	24,350	39,177	47,587	111,113	72,897	24,900	39,433	47,838	112,169	72,897
Jumlah Total	595	256	464	1,315	86	77,359	80,503	108,780	266,642	239,113	77,953	80,759	109,245	267,957	239,198

Jenis Type	Dari dan melalui Singapura From and via Singapore				Terus Negeri Asing Direct Foreign				Jumlah Total			
	2015	2014	2013	2012	2015	2014	2013	2012	2015	2014	2013	2012
Getah Asap Berbunga Ribbed Smoked Sheets	-	103	60	81	58,162	77,846	93,250	44,871	58,162	77,949	93,310	44,952
Lateks Pekat Latex Concentrate	2	11	27	1	318,298	315,699	344,592	330,908	318,300	315,710	344,619	330,909
Getah Berpiawaian* Standard Rubber	866	1,402	5,459	2,691	315,290	334,123	351,021	298,627	316,156	335,525	356,480	301,318
Jenis-jenis lain Other types	2,425	184	147	249	262,257	175,670	210,249	195,001	264,682	175,854	210,396	195,250
Jumlah Total	3,293	1,700	5,693	3,022	954,007	903,339	999,112	869,407	957,300	905,039	1,004,805	872,429

Nota : ^P Awalan / Provisional

* Piawaian getah secara teknikal setaraf dengan G.M.M. / Rubber by technical standard similar to S.M.R.

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

Jumlah berbeza disebabkan pembundaran / The total differs due to rounding

JADUAL 7 : IMPORT GETAH ASLI MENGIKUT NEGARA ASAL

Table 7: Imports of Natural Rubber by Country of Origin

 Tan metrik K.G.K.
Tonnes D.R.C.

Negara Asal Country of Origin	Dari dan melalui Singapura From and via Singapore					Terus Negeri Asing Direct Foreign					Jumlah Total				
	2016			Jumlah Terkumpul Cumulative		2016			Jumlah Terkumpul Cumulative		2016			Jumlah Terkumpul Cumulative	
	Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Jan.-Mac 2015	Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Jan.-Mac 2015	Mac ^P	Feb.	Jan.	Jan.-Mac ^P 2016	Jan.-Mac 2015
Indonesia Rep.	1	106	-	107	64	179	285	183	647	337	180	391	183	754	401
Kemboja/Cambodia	-	-	-	-	21	2,056	698	1,347	4,101	4,796	2,056	698	1,347	4,101	4,818
India	-	-	-	-	-	529	1,212	958	2,700	366	529	1,212	958	2,700	366
Myanmar	-	-	-	-	-	4,233	2,467	1,710	8,410	9,155	4,233	2,467	1,710	8,410	9,155
Filipina/Philippines	350	150	150	650	-	4,430	4,645	6,347	15,422	18,183	4,780	4,795	6,497	16,072	18,183
Thailand	21	-	214	235	-	43,643	56,907	61,405	161,955	136,377	43,664	56,907	61,619	162,190	136,377
Viet Nam	-	-	-	-	-	8,182	5,448	15,228	28,858	40,901	8,182	5,448	15,228	28,858	40,901
Negara lain/Other countries	223	-	100	323	1	14,107	8,840	21,602	44,550	28,998	14,330	8,840	21,703	44,872	28,999
Jumlah Total	595	256	464	1,315	86	77,359	80,503	108,780	266,642	239,113	77,953	80,759	109,245	267,957	239,198

Negara Asal Country of Origin	Dari dan melalui Singapura From and via Singapore				Terus Negeri Asing Direct Foreign				Jumlah Total			
	2015	2014	2013	2012	2015	2014	2013	2012	2015	2014	2013	2012
Indonesia Rep.	132	43	247	300	4,574	9,458	10,184	10,203	4,706	9,501	10,431	10,503
Kemboja/Cambodia	129	178	290	105	17,982	25,377	24,455	23,072	18,111	25,555	24,745	23,177
India	-	-	-	-	3,795	7,482	22,817	7,504	3,795	7,482	22,817	7,504
Myanmar	-	-	-	-	25,503	16,339	27,355	19,115	25,503	16,339	27,355	19,115
Filipina/Philippines	50	-	-	-	66,065	59,100	57,290	51,387	66,115	59,100	57,290	51,387
Thailand	-	120	172	176	506,452	440,998	515,111	498,436	506,452	441,118	515,283	498,612
Viet Nam	-	207	2,439	1,642	188,531	229,743	228,712	166,568	188,531	229,950	231,151	168,210
Negara lain/Other countries	2982	1,152	2,545	799	141,105	114,841	113,188	93,121	144,087	115,993	115,733	93,920
Jumlah Total	3,293	1,700	5,693	3,022	954,007	903,339	999,112	869,407	957,300	905,039	1,004,805	872,429

 Nota : ^P Awalan / Provisional

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

Jumlah berbeza disebabkan pembundaran / The total differs due to rounding

JADUAL 8: STOK GETAH ASLI PADA HUJUNG BULAN MENGIKUT BANCİ
Table 8: Stocks of Natural Rubber held at the end of the month by Census

 Tan metrik K.G.K.
Tonnes D.R.C.

Banci Census	Pada akhir bulan At the end of the month	2016			2015		
		Mac ^P	Feb.	Jan.	Mac	Feb.	Jan.
Estet Getah Rubber Estates		403	524	530	414	496	462
Pemproses Getah Rubber Processors		220,158	218,970	203,733	186,975	187,852	166,701
Pengguna Getah Rubber Consumers		19,408	18,296	18,106	19,609	18,095	19,416
Jumlah Total		239,969	237,790	222,369	206,998	206,443	186,579

 Nota : ^P Awalan / Provisional

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

JADUAL 9 : PENGELUARAN DAN STOK LATEKS PEKAT
Table 9 : Production and Stocks of Concentrated Latex

 Tan metrik K.G.K.
Tonnes D.R.C.

Tempoh Period	Pengeluaran Production	Stok pada akhir tempoh Stocks at the end of period
2015	45,862	20,058
2014	70,005	20,269
2013	72,949	21,001
2012	75,985	17,516
2016 Jan.-Mac ^P	12,426	19,816
2015 Jan.-Mac	12,551	20,153
2016 Mac ^P	4,102	19,816
Feb.	3,756	19,859
Jan.	4,569	20,216
2015 Mac	3,241	20,153
Feb.	4,052	19,801
Jan.	5,258	20,997

JADUAL 10 : PENGGUNAAN DOMESTIK GETAH ASLI MENGIKUT INDUSTRI

Table 10 : Domestic Consumption of Natural Rubber by Industry

 Tan metrik K.G.K.
Tonnes D.R.C.

Tempoh Period	Keterangan Industri Industry Description	Industri tayar dan tiub Tyres and tubes industries	Membuat kasut getah Manufacture of rubber footwear	Membuat produk getah lain, t.k.m. Manufacture of other rubber products, n.e.c.							Semua industri pembuatan lain yang menggunakan getah asli All other manufacturing industries consuming natural rubber (a)	Jumlah Total	
				Campuran getah Rubber compound	Gelang getah Rubber bands	Kepingan- kepingan getah Rubber sheeting sheeting	Produk lateks Latex products			Produk getah lain Other rubber products			
							Sarung tangan getah Rubber gloves	Benang getah Rubber thread	Foam Foam	Produk lateks lain Other latex products			
2015		37,059	522	1,487	2,393	4,390	349,031	39,756	6,162	17,071	11,248	5,654	474,773
2014		30,702	601	1,383	2,505	4,629	319,539	35,769	5,350	28,997	11,584	6,422	447,481
2013		28,922	885	1,674	2,429	3,768	304,107	41,170	4,456	29,475	11,679	5,627	434,192
2012		30,191	864	1,870	2,274	4,600	299,256	41,457	4,296	25,220	11,921	5,892	427,841
2016	Jan.-Mac ^P	9,828	127	333	649	764	89,015	9,611	1,658	4,213	2,880	1,157	120,235
2015	Jan.-Mac	8,633	123	356	469	1,311	81,597	9,773	1,525	4,058	2,783	1,385	112,013
2016	Mac ^P	3,923	51	129	238	514	29,901	3,495	584	1,512	1,025	414	41,786
	Feb.	2,756	35	93	190	229	29,591	2,924	524	1,292	943	342	38,919
	Jan.	3,149	41	111	221	21	29,523	3,192	550	1,409	912	401	39,530
2015	Mac	3,211	32	144	189	419	27,585	3,321	609	1,383	940	497	38,330
	Feb.	2,411	52	100	86	411	26,524	3,132	441	1,160	841	406	35,564
	Jan.	3,011	39	112	194	481	27,488	3,320	475	1,515	1,002	482	38,119

 Nota : ^P Awalan / Provisional

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

(a) Semua industri pembuatan lain yang menggunakan getah asli mengikut keterangan industri termasuk industri membuat tali-temali, tali dan pintal, membuat keluaran pulpa, kertas dan kertas tebal, t.k.m., membuat keluaran-keluaran kimia, t.k.m., membuat keluaran-keluaran plastik, t.k.m., bengkel-bengkel, kabel dan dawai, membuat bahagian pengganti kereta motor dan kelengkapannya, membuat dan memasang basikal, basikal roda tiga dan beca.

All other manufacturing industries consuming natural rubber according to industry description includes cordage, rope and twine industries, manufacture of pulp, paper and paperboard articles, n.e.c., manufacture of chemical products, n.e.c., manufacture of plastic products, n.e.c., foundries, cables and wires, manufacture of motor vehicle parts and accessories, manufacture and assembly of bicycles, tricycles and trishaws.

JADUAL 11: HARGA PURATA BULANAN BAGI GETAH ASLI
Table 11 : Average Monthly Price of Natural Rubber
Sen/Kg.

Tempoh Period	Harga di ladang Farmgate price		Sebut Harga pada waktu tengahari - "F.O.B."** Noon Quotations - F.O.B.						
	Susu Getah Cair Field Latex	Skrap Scrap	Lateks Pekat* Latex Concentrate	Getah Mutu Malaysia (1 - Pallet tan metrik) Standard Malaysian Rubber (1 - Tonne pallet)					
				G.M.M. CV S.M.R. CV	G.M.M. L S.M.R. L	G.M.M. 5 S.M.R. 5	G.M.M. GP S.M.R. GP	G.M.M. 10 S.M.R. 10	G.M.M. 20 S.M.R. 20
2015	426.94	401.31	412.88	691.57	653.40	533.90	530.90	523.90	521.90
2014	488.66	426.17	436.91	730.01	675.07	565.14	562.14	555.14	553.14
2013	693.17	633.26	560.48	919.07	831.66	794.47	791.47	776.68	774.68
2012	834.14	794.06	659.66	1,087.98	1,045.54	974.05	971.05	954.50	952.50
2016 Jan.-Mac	400.97	360.22	372.73	583.21	554.92	493.64	490.64	483.64	481.64
2015 Jan.-Mac	397.92	382.01	394.91	663.74	622.74	518.17	515.17	508.17	506.17
2016 Mac	427.01	390.83	408.52	625.80	593.16	528.98	525.98	518.98	516.98
Feb.	388.44	335.88	355.58	562.31	534.00	466.03	463.03	456.03	454.03
Jan.	387.47	353.96	347.53	553.71	530.45	478.89	475.89	468.89	466.89
2015 Mac	412.52	390.78	420.18	689.07	646.55	524.93	521.93	514.93	512.93
Feb.	388.47	377.30	383.33	651.83	614.57	511.80	508.80	501.80	499.80
Jan.	392.78	377.97	376.69	645.71	603.64	515.64	512.64	505.64	503.64

Nota : * 60% Kandungan Getah Kering (K.G.K) / 60% Dry Rubber Content (D.R.C.)

** F.O.B. - Free On Board

Punca: Lembaga Getah Malaysia (LGM)

Source: Malaysian Rubber Board (MRB)

JADUAL 12 : GUNA TENAGA DAN GAJI & UPAH DIBAYAR MENGIKUT KATEGORI PEKERJA DI ESTET GETAH
Table 12 : Employment and Salaries & Wages Paid in Rubber Estates by Category of Workers

Seperti pada akhir tempoh <i>As at end of period</i>	Pemilik yang bekerja dan pekerja keluarga tidak bergaji <i>Working proprietors and unpaid family workers</i>	Pekerja bergaji dan Gaji & Upah <i>Employees and Salaries & Wages</i>											Jumlah yang diambil bekerja <i>Total number of persons engaged</i>		
		Pekerja diambil secara langsung <i>Employees directly employed</i>						Pekerja diambil secara kontrak <i>Employees on contract basis</i>						Jumlah <i>Total</i>	
		Kakitangan Pentadbiran <i>Administrative Staff</i>		Pekerja Estet <i>Estate Workers</i>		Pekerja Kilang <i>Factory Workers</i>		Pekerja Estet <i>Estate Workers</i>		Pekerja Kilang <i>Factory Workers</i>					
		Bilangan <i>Number</i>	Bilangan pekerja <i>Number of workers</i>	Gaji & Upah <i>Salaries & Wages</i> (RM'000)	Bilangan pekerja <i>Number of workers</i>	Gaji & Upah <i>Salaries & Wages</i> (RM'000)	Bilangan pekerja <i>Number of workers</i>	Gaji & Upah <i>Salaries & Wages</i> (RM'000)	Bilangan pekerja <i>Number of workers</i>	Gaji & Upah <i>Salaries & Wages</i> (RM'000)	Bilangan pekerja <i>Number of workers</i>	Gaji & Upah <i>Salaries & Wages</i> (RM'000)		Bilangan pekerja <i>Number of workers</i>	Gaji & Upah <i>Salaries & Wages</i> (RM'000)
2015	Dis.	4	1,521	3,467	7,512	12,526	42	71	2,561	3,855	-	-	11,636	19,919	11,640
2014	Dis.	4	1,492	3,367	8,593	11,129	44	62	2,231	3,106	-	-	12,360	17,664	12,364
2013	Dis.	4	1,439	3,499	8,304	12,011	45	71	2,258	3,765	-	-	12,046	19,346	12,050
2012	Dis.	3	1,273	2,669	8,444	12,250	43	49	2,696	3,948	-	-	12,456	18,916	12,459
2016	Mac ^P	4	1,547	3,219	7,352	7,506	45	55	2,315	2,428	-	-	11,259	13,208	11,263
	Feb.	4	1,551	3,173	7,457	7,230	45	49	2,387	2,710	-	-	11,440	13,162	11,444
	Jan.	4	1,560	3,355	7,619	8,533	41	49	2,513	3,726	-	-	11,733	15,663	11,737
2015	Mac	4	1,510	3,065	8,087	7,799	42	47	2,525	2,692	-	-	12,164	13,603	12,168
	Feb.	4	1,489	3,021	8,284	8,512	41	42	2,499	3,649	-	-	12,313	15,224	12,317
	Jan.	4	1,490	3,172	8,476	9,229	41	45	2,267	4,272	-	-	12,274	16,718	12,278

 Nota : ^P Awalan / Provisional

JADUAL 13 : PRODUKTIVITI PENGELUARAN DAN PENOREH BAGI ESTET GETAH

Table 13 : Productivity of Production and Tappers in Rubber Estates

Tempoh Period	Bilangan pekerja pada akhir tempoh Number of workers at end of period			Gaji & Upah (RM '000) Salaries & Wages			Keluasan ditanam pada akhir tempoh Planted area at end of period (Hektar) (Hectare)	Pengeluaran Production (Kg K.G.K) (Kg D.R.C)	Keluasan ditoreh pada akhir tempoh Tapped area at end of period (Hektar) (Hectare)	Purata bil. hari menoreh Average number of tapping days	Produktiviti pengeluaran Productivity of production (Kg/Ha)	Produktiviti penoreh (sehari) Productivity of tappers (per day)				
	Pekerja Estet Estate Workers	Lain-Lain Others	Jumlah Total	Pekerja Estet Estate Workers	Lain-Lain Others	Jumlah Total						(RM)	(Kg K.G.K) (Kg D.R.C.)			
														Penoreh Tappers	Pekerja Ladang Field Workers	
	Penoreh Tappers	Pekerja Ladang Field Workers		Penoreh Tappers	Pekerja Ladang Field Workers											
2015	7,787	2,286	1,567	11,640	112,533	32,051	38,938	183,522	76,751	57,028,172	38,638	264	1,476.0	54.8	27.8	
2014	8,201	2,623	1,540	12,364	117,692	31,975	38,065	187,732	80,084	55,768,872	39,276	261	1,419.9	55.0	26.0	
2013	8,116	2,446	1,488	12,050	125,364	28,046	36,133	189,543	77,411	57,394,090	41,207	258	1,392.8	59.9	27.4	
2012	9,020	2,120	1,319	12,459	124,712	21,899	28,590	175,201	65,935	58,756,592	41,613	256	1,412.0	54.1	25.5	
2016	Jan.-Mac ^P	7,255	2,412	1,596	11,263	24,637	7,496	9,900	42,033	80,089	13,937,221	38,707	69	360.1	49.2	27.8
2015	Jan.-Mac	8,065	2,547	1,556	12,168	28,391	7,761	9,393	45,545	78,706	15,006,685	39,109	67	383.7	52.2	27.6
2016	Mac ^P	7,255	2,412	1,596	11,263	7,351	2,583	3,274	13,208	80,089	3,837,126	38,707	24	99.1	41.4	21.6
	Feb.	7,386	2,458	1,600	11,444	7,494	2,446	3,222	13,162	80,767	4,208,106	39,708	22	106.0	46.9	26.3
	Jan.	7,717	2,415	1,605	11,737	9,791	2,467	3,404	15,662	80,422	5,891,989	40,066	23	147.1	55.3	33.2
2015	Mac	8,065	2,547	1,556	12,168	7,975	2,516	3,112	13,603	78,706	3,708,106	39,109	23	94.8	42.1	19.6
	Feb.	8,148	2,635	1,534	12,317	9,704	2,457	3,063	15,224	79,284	5,517,511	39,737	22	138.9	53.2	30.3
	Jan.	8,031	2,712	1,535	12,278	10,712	2,789	3,217	16,718	79,036	5,781,068	39,071	22	148.0	59.8	32.3

 Nota : ^P Awalan / Provisional

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

JADUAL 14 : PENGELUARAN, KELUASAN DITOREH DAN PURATA BILANGAN HARI MENOREH BAGI ESTET GETAH MENGIKUT NEGERI

Table 14 : Production, Tapped Area and Average Number of Tapping Days in Rubber Estates by State

Negeri State (a)	Bilangan estet Number of estates	Pengeluaran Production Tan metrik K.G.K. Tonnes D.R.C.			Keluasan ditoreh pada akhir tempoh Tapped area at end of period Hektar Hectare			Purata bilangan hari menoreh Average number of tapping days		
		2016			2016			2016		
		Mac ^P	Feb.	Jan.	Mac ^P	Feb.	Jan.	Mac ^P	Feb.	Jan.
Johor	18	599	576	759	4,996	4,713	4,827	26	23	25
Kedah & Perlis	47	845	998	1,589	11,572	12,254	12,370	25	23	23
Kelantan & Terengganu	26	763	714	903	6,217	6,438	6,620	25	17	20
Melaka	11	64	73	104	528	627	627	21	22	22
Negeri Sembilan	19	687	717	892	4,982	5,021	4,982	24	21	24
Pahang	15	486	605	790	4,492	4,623	4,560	25	22	24
Perak	25	256	349	617	4,394	4,506	4,554	25	23	22
Selangor	9	128	168	232	1,338	1,338	1,338	23	22	23
Sabah & Sarawak	3	9	8	6	188	188	188	18	25	22
Jumlah Total	173	3,837	4,208	5,892	38,707	39,708	40,066	24	22	23

Nota : ^P Awalan / Provisional

(a) Tiada estet direkodkan bagi negeri Pulau Pinang dan Perlis / No estates were recorded in Pulau Pinang and Perlis.

K.G.K / D.R.C - Kandungan Getah Kering / Dry Rubber Content

NOTA TEKNIKAL

TECHNICAL NOTES



NOTA TEKNIKAL

- 1. Pendahuluan** Penerbitan ini memuatkan perangkaan utama getah asli yang diperoleh daripada Banci Estet Getah (RE), Banci Pemproses Getah (RP) dan Banci Pengguna Getah (RC) yang dilaksanakan setiap bulan.
- 2. Objektif** Objektif utama penerbitan ini adalah untuk memaparkan perangkaan getah asli berkaitan pengeluaran, import, eksport, penggunaan domestik dan stok. Di samping itu, data harga, bilangan pekerja, gaji & upah dan produktiviti di estet getah turut dimuatkan. Perangkaan ini akan membantu dalam perancangan dan penggubalan dasar serta pembuat keputusan bagi industri berasaskan getah.
- 3. Kuasa perundangan** Banci ini dilaksanakan di bawah Akta Perangkaan 1965 (Disemak 1989). Seksyen 5 di bawah Akta ini menghendaki mana-mana pertubuhan yang beroperasi di Malaysia untuk memberikan maklumat sebenar atau anggaran terbaik kepada Jabatan. Mengikut Akta ini, kandungan soal selidik yang diterima adalah sulit dan hanya angka agregat diterbitkan. Sementara itu, Seksyen 7 di bawah Akta yang sama memperuntukkan denda kepada responden yang gagal memberi kerjasama kepada banci yang dijalankan.
- 4. Skop dan liputan** Banci ini meliputi semua estet getah, kilang pemproses getah dan kilang pengguna getah di Malaysia yang berdaftar dengan Suruhanjaya Syarikat Malaysia (SSM), Lembaga Getah Malaysia (LGM) dan Pihak Berkuasa Kemajuan Pekebun Kecil Perusahaan Getah (RISDA).
- Banci RE meliputi industri penanaman pokok getah (estet). Industri peringkat 5 digit (01291) ini dikelaskan mengikut Piawai Klasifikasi Industri Malaysia (MSIC) 2008. Banci RP meliputi kilang-kilang yang memproses getah asli mentah untuk menjadi produk separa siap (Contoh: Getah Mutu Malaysia (G.M.M.), susu getah pekat, dsb.). Manakala banci RC meliputi kilang-kilang yang mengguna getah asli

mentah/produk separuh siap dan diproses menjadi produk siap (Contoh: tayar, sarung tangan getah dsb.).

5. Rangka (sumber)

Rangka banci getah dikemas kini setiap tahun untuk mengambil kira pertubuhan baru dan sebarang perubahan yang berlaku kepada pertubuhan seperti tutup, tidak beroperasi, perubahan jenis aktiviti, lokasi kilang atau alamat pos.

6. Metodologi

Banci ini dilaksanakan secara mel menggunakan borang soal selidik RE, RP dan RC. Responden diberi tempoh satu bulan untuk melengkap dan mengembalikan borang soal selidik tersebut kepada Jabatan ini. Kerja luar dijalankan untuk mendapatkan borang lengkap daripada pertubuhan yang tidak respons.

7. Konsep dan definisi

Konsep dan definisi yang digunakan adalah berasaskan kepada syor-syor Pejabat Perangkaan Pertubuhan Bangsa-Bangsa Bersatu¹ dan *The Association of Natural Rubber Producing Countries* (ANRPC). Konsep berkenaan mengikut amalan yang sudah diterima pakai bagi memudahkan perbandingan data dibuat di peringkat antarabangsa.

8. Takrif industri getah

Estet getah

- (i) Semua kawasan, bersambungan atau berpecah-pecah dengan keluasan tidak kurang daripada 40.47 hektar (100 ekar), ditanam dengan getah atau di mana penanaman getah dibenarkan dan di bawah satu hak milik yang sah; atau
- (ii) Mana-mana keluasan tanaman getah yang telah wujud dalam estet kelapa, koko atau kelapa sawit.

Kebun kecil getah

Meliputi semua kawasan, bersambungan atau berpecah-pecah, berjumlah kurang daripada 40.47 hektar (100 ekar), ditanam dengan getah atau di mana penanaman getah dibenarkan dan di bawah satu hak milik yang sah. Kebun kecil getah terdiri daripada tersusun dan tidak tersusun. Kebun kecil yang tersusun meliputi kawasan di bawah rancangan kerajaan seperti berikut :-

¹ *International Recommendations for Industrial Statistics, United Nations' Statistical Office, Statistical Papers, Series, M No. 90, United Nations, New York, 2009.*

- (i) Lembaga Kemajuan Tanah Persekutuan (FELDA);
- (ii) RISDA;
- (iii) Lembaga Penyatuan dan Pemulihan Tanah Negara (FELCRA);
- (iv) Rancangan tanah Kerajaan Persekutuan yang lain; dan
- (v) Rancangan tanah Kerajaan Negeri.

Keluasan ditanam

Keluasan bertanam dengan getah (matang dan/atau belum matang) dan tidak terbiar selama-lamanya.

Keluasan ditoreh

Keluasan di bawah getah matang yang telah ditoreh termasuk kawasan yang "direhatkan" di bawah sistem giliran torehan.

Pengeluaran

Pengeluaran getah asli merujuk kepada kandungan getah kering (KGK) bagi susu getah cair, getah keping dan skrap (getah buku dan getah kulit) yang dihasilkan oleh estet dan pekebun kecil. Data ini dikumpul dari data pembelian getah mentah oleh kilang pemproses (RP).

Hasil

Hasil diperoleh dengan membahagikan jumlah pengeluaran dengan purata luas hektar yang ditoreh pada bulan rujukan.

9. Import dan Eksport

Data import dan eksport dikumpul oleh Jabatan daripada borang pengikraran import dan eksport yang diperoleh daripada Jabatan Kastam Diraja Malaysia dan Lembaga-Lembaga Zon Bebas. Angka perdagangan luar negeri Malaysia tidak termasuk perdagangan antara kawasan iaitu antara Semenanjung Malaysia, Sabah dan Sarawak.

Import

Sesuatu barang yang dibawa masuk ke dalam negara, sama ada secara terus atau disimpan di gudang-gudang yang dikawal. Barang-barang tersebut adalah sama ada untuk kegunaan sendiri, diproses, digunakan dalam perkilangan ataupun untuk dieksport semula ke negara lain. Pengelasan import ini diistilahkan juga sebagai 'import umum'. Di dalam laporan ini, import dikelaskan mengikut negara asal barang tersebut, iaitu negara di mana barang berkenaan

terakhir dibuat sebelum ianya diimportkan ke dalam kawasan pendaftaran.

Eksport

Sesuatu barang (keluaran atau buatan tempatan atau diimport untuk dieksport semula) yang dibawa keluar dari negara. Di dalam laporan ini, eksport dikelaskan mengikut negara dituju, iaitu negara di mana barang-barang berkenaan dijangka akan digunakan, sejauh mana ia boleh ditentukan pada masa ianya dieksport. Bagi barang yang dihantar berdasarkan "*Optional bill of lading*", pelabuhan pertama yang diikrarkan dianggap sebagai negara yang dituju. Sekiranya maklumat negara yang dituju bagi barang-barang yang dieksport melalui Singapura tidak diketahui/diperoleh, eksport sedemikian diambilkira sebagai eksport ke Singapura, iaitu di bawah kategori yang sama seperti barang-barang yang digunakan di Singapura. Eksport termasuk eksport semula. Pengkelasan eksport ini diistilahkan juga sebagai 'eksport umum'.

Data import dan eksport hanya meliputi kod getah asli di bawah HS4001.10.000 hingga HS4001.29.999.

- 10. Penggunaan domestik** Ia merujuk kepada penggunaan domestik getah asli seperti Getah Asap Berbunga (G.A.B.), susu getah pekat, Getah Mutu Malaysia (G.M.M.) dan sebagainya oleh pertubuhan pembuatan di Malaysia untuk mengeluarkan barangan seperti tayar dan tiub, kasut getah, sarung tangan getah, gelang getah, getah campuran dan lain-lain. Ianya tidak termasuk getah campuran & tebus guna getah dan getah sintetik.
- 11. Stok** Ia adalah stok getah yang dimiliki oleh sesebuah pertubuhan tidak kira di mana stok tersebut ditempatkan iaitu sama ada di dalam atau di luar kilang. Ia termasuk stok getah yang belum/sedang/telah diproses. Stok dilaporkan pada awal dan akhir bulan.
- 12. Harga** Harga purata pembeli waktu tengahari bagi getah "F.O.B." di Kuala Lumpur. Data ini diperolehi daripada Lembaga Getah Malaysia (LGM).
- 13. Hak milik** Hak milik sesebuah pertubuhan dikelaskan mengikut taraf residen pemilik/pemilik-pemilik modal berbayar yang terbesar (melebihi 50 peratus) dan bukannya mengikut taraf kerakyatan mereka.

- (i) Residen Malaysia ialah individu, syarikat atau organisasi lain yang lazimnya terletak di Malaysia untuk jangka masa sekurang-kurangnya satu tahun. Cawangan dan anak syarikat asing yang didaftarkan/diperbadankan di Malaysia adalah dianggap sebagai pemastautin Malaysia.
- (ii) Bukan residen Malaysia ialah individu, syarikat atau organisasi lain yang lazimnya terletak di negara selain Malaysia. Cawangan dan anak syarikat milik residen Malaysia di luar negeri juga dianggap sebagai bukan residen Malaysia.
- (iii) Hak milik bersama ialah residen Malaysia atau bukan residen Malaysia memegang jumlah saham yang sama banyak dalam perniagaan berkenaan.

14. Guna tenaga

Jumlah pekerja

Bilangan orang yang bekerja pada bulan Disember atau pada tempoh pembayaran gaji terakhir bagi bulan rujukan.

Gaji & upah dibayar

Pembayaran tunai, termasuk bonus yang dibayar komisen, bayaran lebih masa, elaun kos sara hidup dan elaun-elaun lain yang dibayar kepada semua pekerja bergaji dalam tempoh tahun rujukan. Sementara caruman pekerja kepada Kumpulan Wang Simpanan Pekerja (KWSP) dan Pertubuhan Keselamatan Sosial (PERKESO) turut dimasukkan, caruman oleh majikan dikecualikan. Elaun kepada pemilik yang bekerja, rakan niaga yang bekerja dan pekerja keluarga tidak bergaji juga dikecualikan.

15. Pembundaran

Jumlah bagi komponen mungkin berbeza dengan jumlah besar dalam jadual penerbitan disebabkan oleh pembundaran angka.

16. Nota dan simbol

K.G.K	Kandungan Getah Kering
RM	Ringgit Malaysia
Kg/Hek	Kilogram sehektar
-	Tiada data

TECHNICAL NOTES

1. Introduction

This publication provides principal statistics of Natural Rubber information on rubber obtained from the Census of Rubber Estates (RE), Census of Rubber Processors (RP) and Census of Rubber Consumers (RC) were conducted every month.

2. Objective

The main objective of this report is to provide statistics on rubber with regards to production, imports, exports, domestic consumption and stocks. In addition, data of prices, number of employees, salaries & wages and productivity in rubber estates are also included. These statistics will assist the government in development planning, policy making and decision-makers of rubber based industries.

3. Legal authority

The survey was conducted under the provisions of the Statistics Act, 1965 (Revised 1989). Section 5 of this Act requires all establishments operating in Malaysia to provide actual information or best estimates to the Department. The Act stipulates that the contents of the individual returns received are confidential and only aggregated figures are published. Meanwhile, Section 7 under the same Act provides the penalty to the respondents that could not comply with the survey undertaken.

4. Scope and coverage

The census covered all rubber estates, rubber processor factories and rubber consumer factories in Malaysia registered with the Companies Commission of Malaysia (SSM), Malaysian Rubber Board (MRB) and Rubber Industry Smallholders Development Authority (RISDA).

The census of RE covered growing of rubber trees (estates). This industrial 5-digit level (01291) is classified under the Malaysia Standard Industrial Classification (MSIC) 2008. Census of RP covered the factories processing raw natural rubber into semi-finished products (Example: Standard Malaysian Rubber (S.M.R.), Latex Concentrate (LC) etc.). Whereas census of RC covered to factories consuming raw natural rubber/semi-finished products and processed into finished products (Example: tyres, gloves etc.).

5. Frame (source)

The frame (source) of rubber censuses are updated annually to take into account new establishments and to record any changes in the status of the establishments such as closed down, not operation, change in activities and location or postal addresses.

6. Methodology

The census was primarily conducted through mail enquiry using RE, RP and RC questionnaire. Respondents were given one month to complete and return the questionnaire to the Department. Field enumeration was then carried out to collect the complete questionnaire from the establishments that did not respond.

7. Concepts and definitions

Concepts and definitions used are based on the recommendations of the United Nations' Statistical Office¹ and The Association of Natural Rubber Producing Countries (ANRPC). These concepts adhere to accepted practices, thereby facilitating international comparability of data.

8. Definition of rubber industry

Rubber estate

- (i) All areas, contiguous or non-contiguous, aggregating not less than 40.47 hectares (100 acres), planted with rubber or on which the planting of rubber is permitted and is under a single legal ownership; or*

- (ii) Any area planted with rubber in a coconut, cocoa or oil palm estate.*

Rubber smallholding

It is defined as all areas, contiguous or non-contiguous, aggregating less than 40.47 hectares (100 acres), planted with rubber or on which the planting of rubber is permitted and is under a single legal ownership. Smallholdings can be organized or unorganized. Organized smallholdings include those under various government schemes such as follows :-

- (i) Federal Land Development Authority (FELDA);*
- (ii) RISDA;*
- (iii) Federal Land Consolidation and Rehabilitation Authority (FELCRA);*

¹ *International Recommendations for Industrial Statistics, United Nations' Statistical Office, Statistical Papers, Series, M No. 90, United Nations, New York, 2009.*

- (iv) *Other Federal Government land schemes; and*
- (v) *State Government land schemes.*

Planted area

The area planted with rubber (mature and/or immature) and which has not been abandoned permanently.

Tapped area

The area under mature rubber that has been tapped including areas "rested" under rotational systems.

Production

Production of natural rubber refers to the dry rubber content (DRC) of field latex, rubber sheets and scrap (lump and bark) produced by estates and smallholders. This data is collected from the purchasing data of raw rubber processor factories.

Yield

The yield is derived by dividing the total production by the average hectareage tapped during the reference month.

9. Imports and exports

The data on imports and exports are compiled by the Department of Statistics from declaration forms sourced from the Malaysian Royal Customs Department and Free Zone Authorities. External trade data for Malaysia do not include inter-regional trade between Peninsular Malaysia, Sabah and Sarawak.

Import

Goods are brought into the country either directly or into bonded warehouses, whether or not such goods are for consumption, to be processed, used in manufacturing or for subsequent re-exports to other countries. This categorization of imports is also termed as 'general imports'. In this report, imports are classified according to the country of origin of the goods, that is, the country where the goods are given the final form before they are imported into the registration area.

Exports

Goods (locally produced or manufactured or imported for subsequent re-exports) taken out of the country. In this report, exports are classified according to the country of destination, that is, the country where it is expected that the goods will be consumed insofar as this can be ascertained at the time of export. In the case of goods shipped on an "Optional bill of lading", the country of destination refers to that of the first port declared. If the information regarding the country of destination of goods exported via Singapore is not known/available, such exports are included under the value of exports to Singapore that is, under the same category as goods consumed in Singapore. Exports include re-exports. This categorization of exports is also termed as 'general exports'.

Data of imports and exports only covers natural rubber codes under HS4001.10.000 to HS4001.29.999.

10. Domestic consumption This refers to the usage of natural rubber such as latex concentrate, Ribbed Smoked Sheet (R.S.S.), Standard Malaysian Rubber (S.M.R.), etc. by manufacturing establishments in Malaysia to produce products such as tyres and tubes, rubber footwear, rubber gloves, rubber bands and others. Excluding rubber compound & reclaimed rubber and synthetic rubber.

11. Stocks This refers to stocks of rubber owned by establishments regardless where it is located i.e. inside or outside the factory. They include stocks of unprocessed/in process/processed rubber. Stocks are reported as at the beginning and the end of the month.

12. Prices Average buyers' mid-day prices for rubber "F.O.B." in Kuala Lumpur. Data on prices are obtained from MRB.

13. Ownership The ownership of an establishment is classified by the residential status of the owner(s) of the majority (more than 50 per cent) of the paid-up capital and not by their citizenship status.

(i) Malaysian resident is any individual, company or other organization ordinarily domiciled in Malaysia for a period of at least one year. Malaysian registered branches and incorporated subsidiaries of foreign based/origins are also regarded as residents.

(ii) *Non-Malaysian resident is any individual, company or other organization ordinarily domiciled in a country other than Malaysia. Foreign branches and/or subsidiaries abroad owned by residents are also regarded as non-residents.*

(iii) *Joint-Ownership is any Malaysian residents and Non-Malaysian residents held equal shares in the business.*

14. Employment

Total number of persons engaged

Number of persons working during December or the last pay period of the reference month. The number of persons engaged was classified under the following categories:

Working proprietors and active business partners

This category refers to all individual proprietors and partners, part-time or full-time, who are actively engaged in the work of the establishment. It therefore excludes silent and inactive partners.

Unpaid family workers

This is defined as all persons (full-time or part-time) of the household of any of the owners' of the establishment who perform a specified job and work for a minimum of one third of the normal working time of the establishment, but do not receive regular payment either in cash or in kind for the work done. Such workers generally receive food, shelter and other support as part of the household of an owner but these provisions would continue whether they worked in the establishment or not.

Full-time employees

This is defined as all paid workers who work for at least six hours a day and for at least 20 days a month.

Part-time employees

This is defined to include all paid workers who work for less than six hours a day and/or less than 20 days a month.

Salaries & wages paid

Salaries & wages paid refer to cash payments, including bonuses, paid commissions, overtime wages, cost of living and allowances made to all employees during the reference year. While the

employees' contributions to Employees' Provident Fund (EPF) and Social Security Organisation (SOCSO) is included. The employer's contributions are excluded. Allowances to working proprietor, working partners and unpaid family worker are also not included.

15. Rounding

The sum of the components may not add up to the totals in the tables presented in this publication due to rounding.

16. Symbols and notations

<i>D.R.C</i>	<i>Dry Rubber Content</i>
<i>RM</i>	<i>Ringgit Malaysia</i>
<i>Kg/Ha</i>	<i>Kilogram per hectare</i>
<i>-</i>	<i>Nil</i>

HARGA : RM5.00
PRICE :

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